

FACT BOOK

2000/9

長瀬産業株式会社
NAGASE & CO.,LTD.

主要財務指標 Summary of Financial Data

連結 Consolidated

(百万円 / ¥millions)

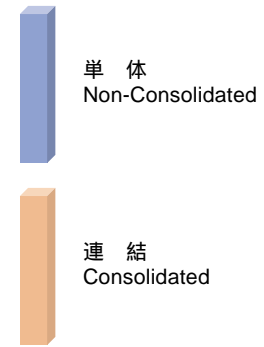
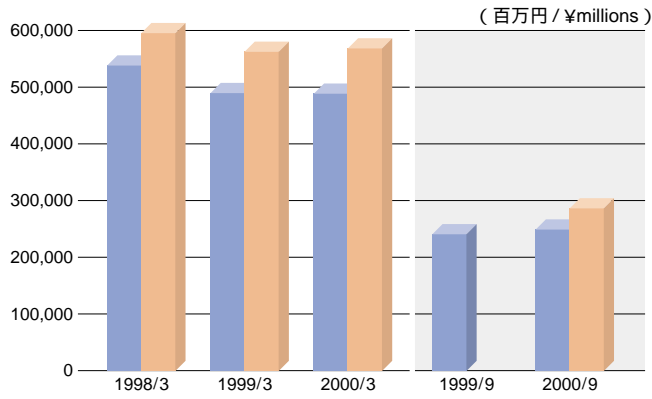
| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------------------|---------------------------|---------|---------|---------|--------|----------|
| 売上高 | Net Sales | 596,127 | 563,222 | 568,293 | — | 286,245 |
| 売上総利益 | Gross Profit | 52,844 | 53,214 | 55,287 | — | 28,401 |
| 営業利益 | Operating Income | 8,208 | 7,791 | 8,147 | — | 4,198 |
| 経常利益 | Ordinary Income | 8,588 | 8,501 | 9,885 | — | 5,287 |
| 中間(当期)純利益 | Net Income | 4,905 | 3,560 | 6,371 | — | 2,984 |
| 総資産額 | Total Assets | 300,781 | 298,524 | 316,657 | — | 359,247 |
| 純資産額 | Net Assets | 122,530 | 125,929 | 134,838 | — | 155,494 |
| 一株当たり純資産(円) | Book Value per Share(¥) | 809.17 | 862.06 | 952.67 | — | 1,106.43 |
| 一株当たり中間(当期)純利益(円) | Earnings per Share(¥) | 32.39 | 23.76 | 44.25 | — | 21.21 |

単体 Non-Consolidated

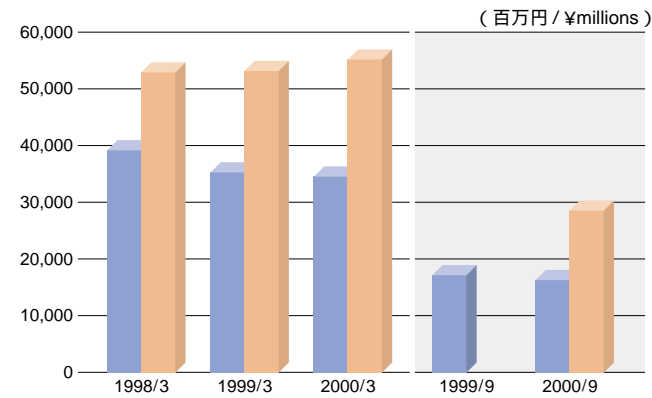
(百万円 / ¥millions)

| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------------------|---|---------|---------|---------|---------|---------|
| 売上高 | Net Sales | 538,756 | 490,672 | 489,639 | 240,363 | 248,361 |
| 売上総利益 | Gross Profit | 39,203 | 35,815 | 34,496 | 17,042 | 16,198 |
| 営業利益 | Operating Income | 7,349 | 5,392 | 4,359 | 2,328 | 1,490 |
| 経常利益 | Ordinary Income | 7,578 | 6,753 | 6,020 | 3,964 | 3,226 |
| 中間(当期)純利益 | Net Income | 4,360 | 3,464 | 4,127 | 2,780 | 2,693 |
| 総資産額 | Total Assets | 252,001 | 241,229 | 250,099 | 243,410 | 297,132 |
| 純資産額 | Net Assets | 102,193 | 102,031 | 105,963 | 105,968 | 126,132 |
| 発行済株式数(千株) | Number of Shares Outstanding(Thousands of Shares) | 151,428 | 146,079 | 141,537 | 144,667 | 140,537 |
| 一株当たり純資産(円) | Book Value per Share(¥) | 674.87 | 698.47 | 748.66 | 732.50 | 897.50 |
| 一株当たり中間(当期)純利益(円) | Earnings per Share(¥) | 28.80 | 23.11 | 28.65 | 19.17 | 19.12 |

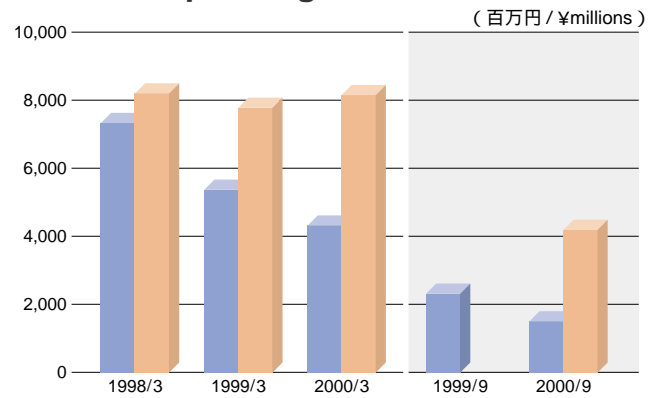
売上高 Net Sales



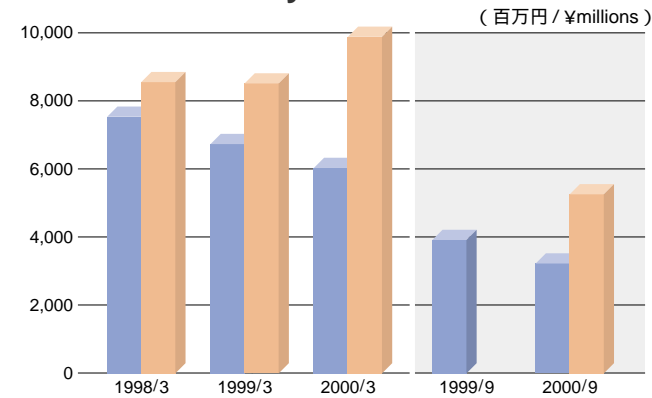
売上総利益 Gross Profit



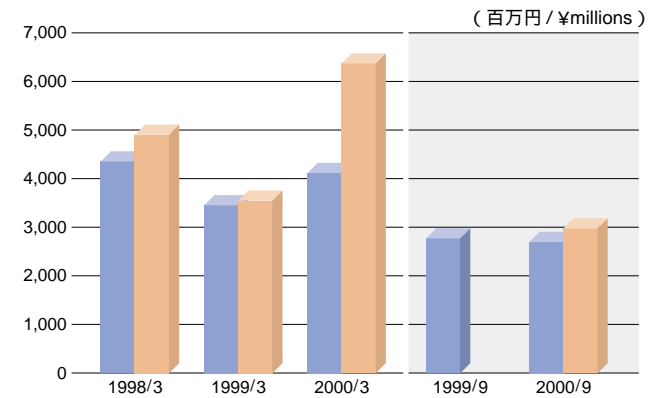
営業利益 Operating Income



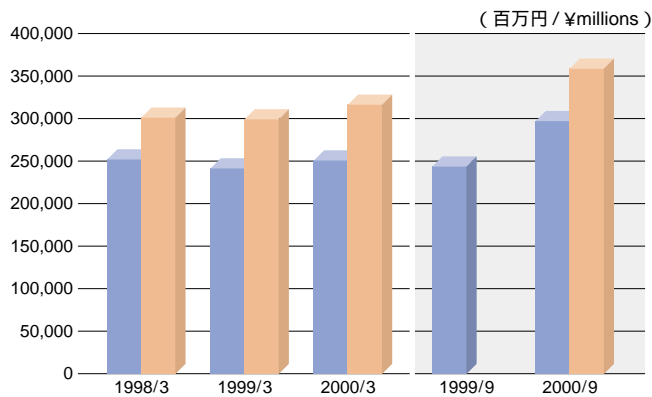
経常利益 Ordinary Income



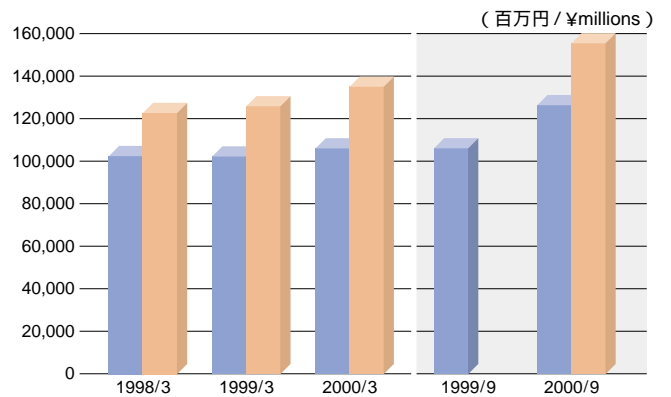
中間(当期)純利益 Net Income



総資産額 Total Assets

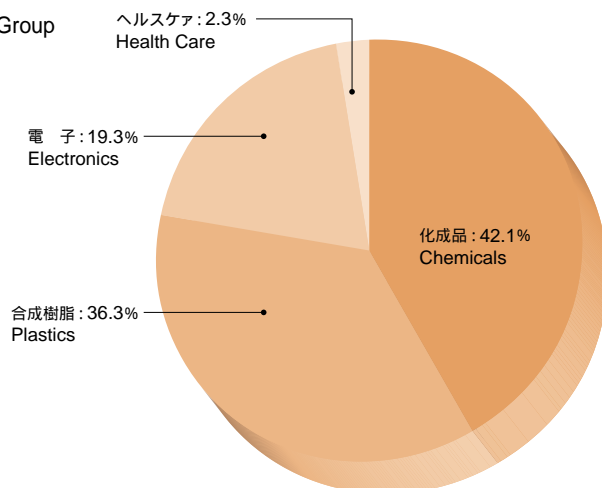


純資産額 Net Assets

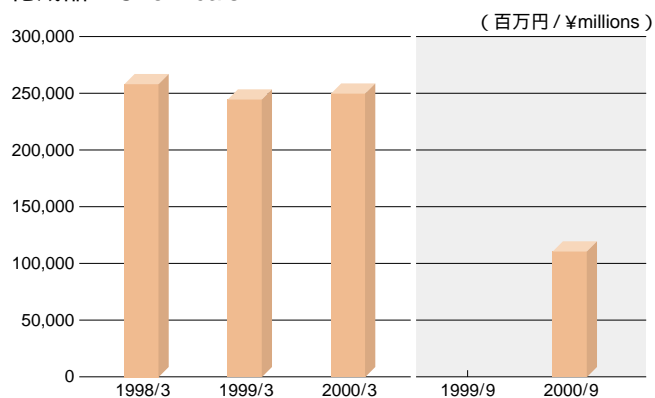


事業別売上高 Sales by Business Group

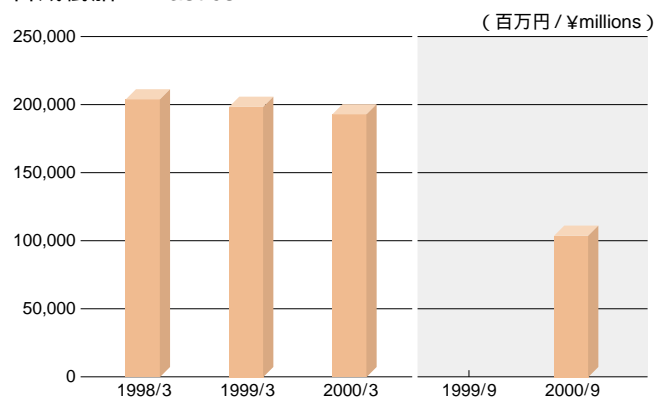
売上高の構成比 (2000/9)
Sales Composition by Business Group



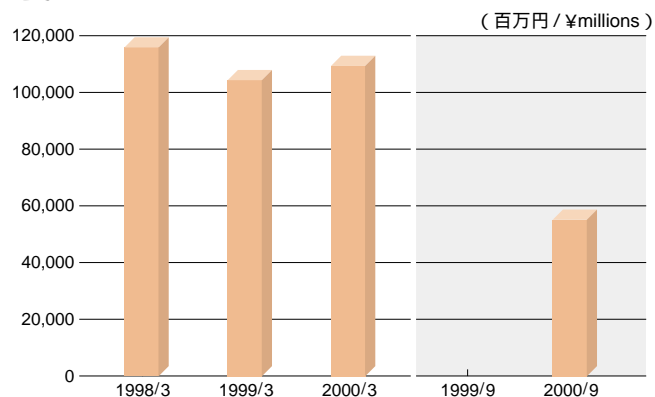
化成品 Chemicals



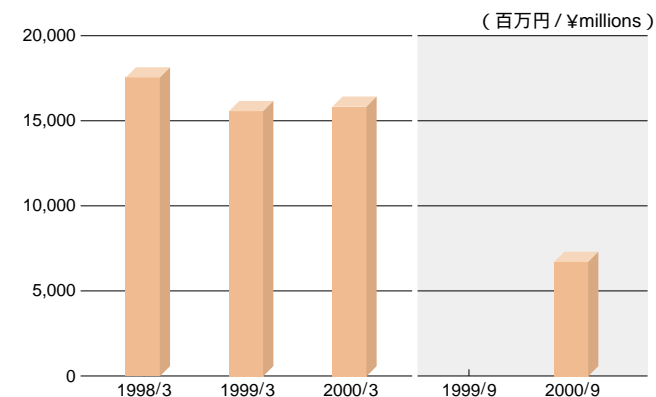
合成樹脂 Plastics



電子 Electronics



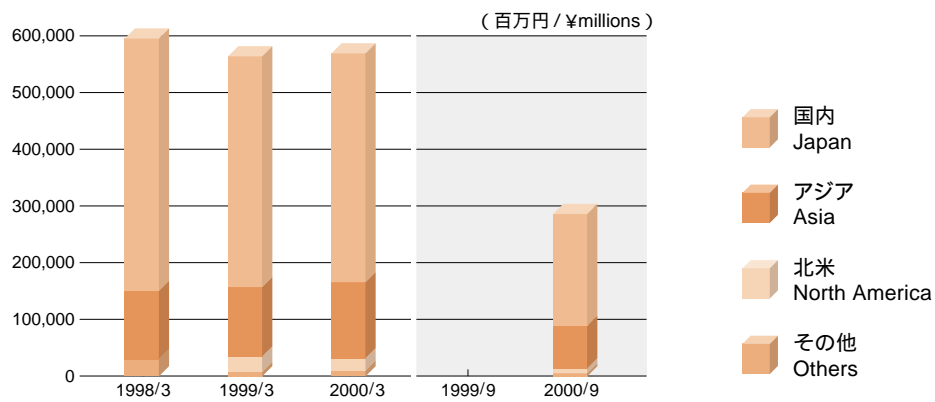
ヘルスケア Health Care



(百万円 / ¥millions / %)

| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------|-------------|-----------------|-----------------|-----------------|--------|-----------------|
| 化成品 | Chemicals | 258,293 (43.3) | 244,067 (43.3) | 249,977 (44.0) | — | 120,593 (42.1) |
| 合成樹脂 | Plastics | 204,718 (34.3) | 199,188 (35.4) | 192,710 (33.9) | — | 103,928 (36.3) |
| 電子 | Electronics | 115,555 (19.4) | 104,454 (18.5) | 109,770 (19.3) | — | 55,061 (19.3) |
| ヘルスケア | Health Care | 17,560 (3.0) | 15,510 (2.8) | 15,835 (2.8) | — | 6,663 (2.3) |
| 合計 | Total | 596,127 (100.0) | 563,222 (100.0) | 568,293 (100.0) | — | 286,245 (100.0) |

地域別売上高 Sales by Area

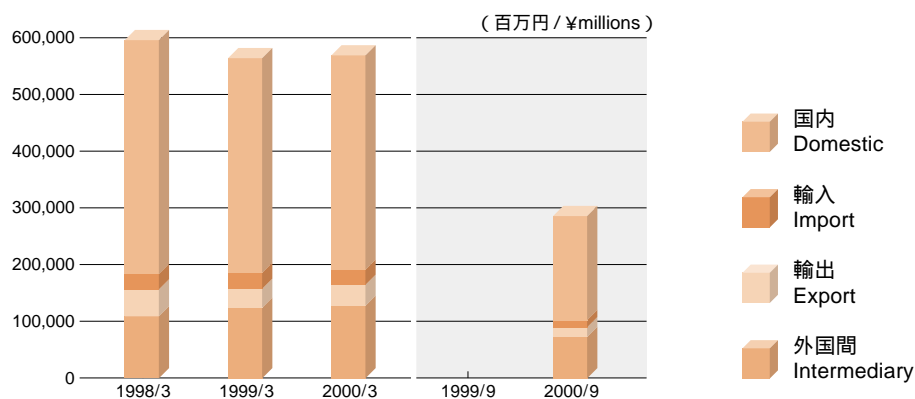


(百万円 / ¥millions / %)

| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-----|---------------|-----------------|-----------------|-----------------|--------|-----------------|
| 国内 | Japan | 441,114 (74.0) | 405,579 (72.0) | 404,155 (71.1) | — | 196,995 (68.8) |
| アジア | Asia | 126,334 (21.2) | 123,534 (21.9) | 133,047 (23.4) | — | 75,978 (26.5) |
| 北米 | North America | — | 25,483 (4.5) | 21,296 (3.8) | — | 8,168 (2.9) |
| その他 | Others | 28,679 (4.8) | 8,625 (1.6) | 9,794 (1.7) | — | 5,103 (1.8) |
| 合計 | Total | 596,127 (100.0) | 563,222 (100.0) | 568,293 (100.0) | — | 286,245 (100.0) |

注)1998/3の北米はその他に含まれています。
 Note: Others include North America in 1998/3.

形態別売上高 Sales by Type of Transaction



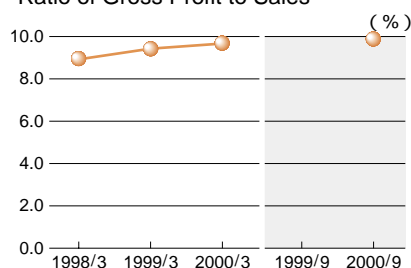
(百万円 / ¥millions / %)

| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-----|--------------|-----------------|-----------------|-----------------|--------|-----------------|
| 国内 | Domestic | 413,285 (69.3) | 379,279 (67.3) | 375,895 (66.1) | — | 185,055 (64.6) |
| 輸入 | Import | 27,828 (4.7) | 26,299 (4.7) | 28,260 (5.0) | — | 11,939 (4.2) |
| 輸出 | Export | 46,796 (7.8) | 32,395 (5.8) | 36,478 (6.4) | — | 15,805 (5.5) |
| 外国間 | Intermediary | 108,217 (18.2) | 125,247 (22.2) | 127,659 (22.5) | — | 73,445 (25.7) |
| 合計 | Total | 596,127 (100.0) | 563,222 (100.0) | 568,293 (100.0) | — | 286,245 (100.0) |

収益性 Profitability

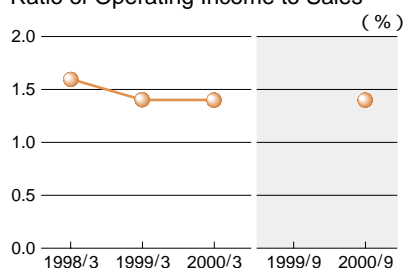
売上高総利益率

Ratio of Gross Profit to Sales



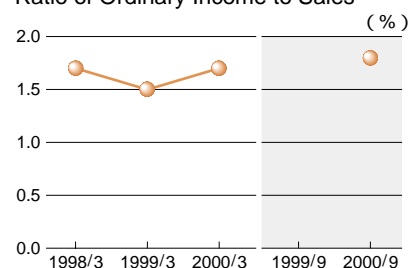
売上高営業利益率

Ratio of Operating Income to Sales



売上高経常利益率

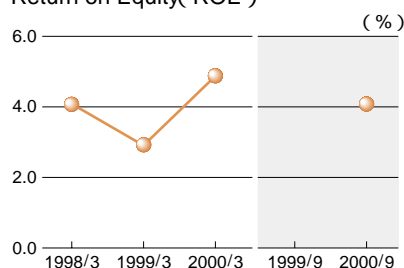
Ratio of Ordinary Income to Sales



| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------------|---------------------------------------|--------|--------|--------|--------|--------|
| 売上高総利益率(%) | Ratio of Gross Profit to Sales(%) | 8.9 | 9.4 | 9.7 | — | 9.9 |
| 売上高営業利益率(%) | Ratio of Operating Income to Sales(%) | 1.6 | 1.4 | 1.4 | — | 1.4 |
| 売上高経常利益率(%) | Ratio of Ordinary Income to Sales(%) | 1.7 | 1.5 | 1.7 | — | 1.8 |

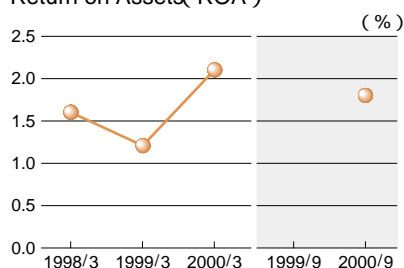
株主資本当期純利益率

Return on Equity(ROE)



総資本当期純利益率

Return on Assets(ROA)



| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|---------------|-----------------------------|--------|--------|--------|--------|--------|
| 株主資本当期純利益率(%) | Return on Equity(ROE) (%) | 4.1 | 2.9 | 4.9 | — | 4.1 |
| 総資本当期純利益率(%) | Return on Assets(ROA) (%) | 1.6 | 1.2 | 2.1 | — | 1.8 |

注)2000/9は中間純利益を2倍して計算しています。

注)株主資本、総資本は期首、期末の平均値です。

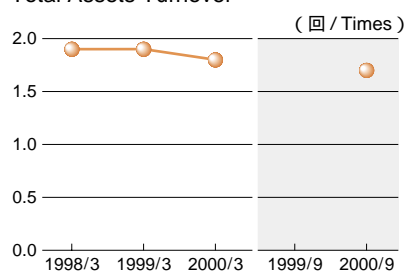
Note: In calculation of ROE and ROA at 2000/9, net income for the year assumed to be doubled.

Note: Values for net assets and total assets are average values at the beginning and end of the term.

効率性 Efficiency

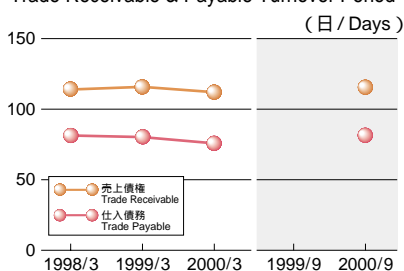
総資本回転率

Total Assets Turnover



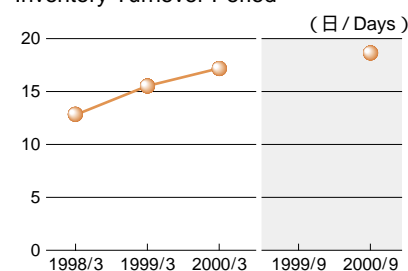
売上債権、仕入債務回転期間

Trade Receivable & Payable Turnover Period



棚卸資産回転期間

Inventory Turnover Period



| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------------|--|--------|--------|--------|--------|--------|
| 総資本回転率(回) | Total Assets Turnover(Times) | 1.9 | 1.9 | 1.8 | — | 1.7 |
| 売上債権回転期間(日) | Trade Receivable Turnover Period(Days) | 114.5 | 116.2 | 112.9 | — | 115.8 |
| 仕入債務回転期間(日) | Trade Payable Turnover Period(Days) | 81.0 | 80.1 | 77.6 | — | 82.2 |
| 棚卸資産回転期間(日) | Inventory Turnover Period(Days) | 12.8 | 15.6 | 17.1 | — | 18.7 |

注)総資本、売上債権、仕入債務、棚卸資産は期首、期末の平均値です。

注)2000/9の総資本回転率は売上高を2倍して計算しています。

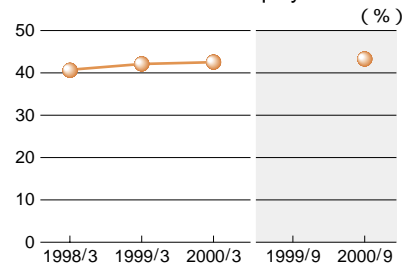
Note: Values for total assets, trade receivable, trade payable and inventory are average values at the beginning and end of the term.

Note: In calculation of Total Assets Turnover at 2000/9, net sales for the year assumed to be doubled.

安全性 Safety

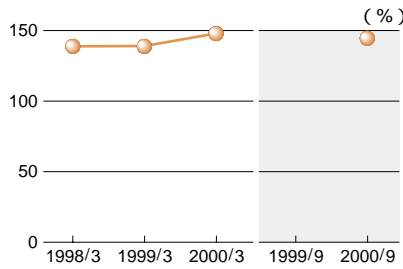
株主資本比率

Ratio of Shareholders' Equity



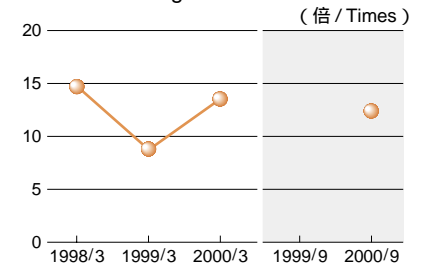
流動比率

Current Ratio



インタレスト・カバレッジ

Interest Coverage Ratio

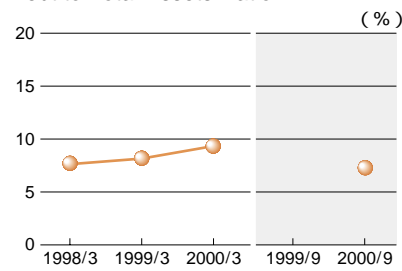


| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-----------------|----------------------------------|--------|--------|--------|--------|--------|
| 株主資本比率(%) | Ratio of Shareholders' Equity(%) | 40.7 | 42.2 | 42.6 | — | 43.3 |
| 流動比率(%) | Current Ratio(%) | 139.5 | 139.7 | 147.9 | — | 145.4 |
| インタレスト・カバレッジ(倍) | Interest Coverage Ratio(Times) | 14.8 | 8.9 | 13.5 | — | 12.4 |

注)インタレスト・カバレッジ=(営業利益+受取利息及び配当金)/支払利息
 Note: Interest Coverage=(Operating Income + Interest and Dividends Received)/Interest Expenses.

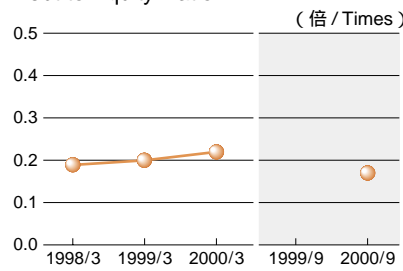
有利子負債比率

Debt to Total Assets Ratio



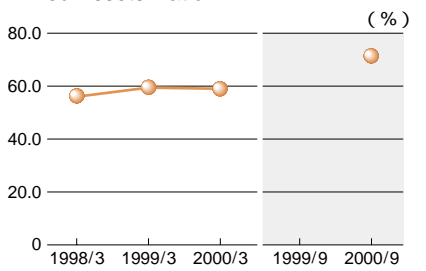
D/Eレシオ

Debt to Equity Ratio



固定比率

Fixed Assets Ratio



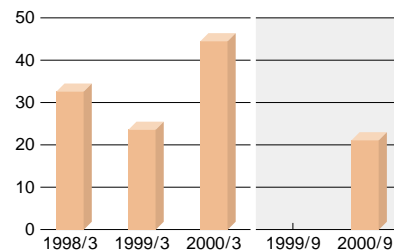
| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|------------|-------------------------------|--------|--------|--------|--------|--------|
| 有利子負債比率(%) | Debt to Total Assets Ratio(%) | 7.8 | 8.3 | 9.4 | — | 7.3 |
| D/Eレシオ(倍) | Debt to Equity Ratio(Times) | 0.19 | 0.20 | 0.22 | — | 0.17 |
| 固定比率(%) | Fixed Assets Ratio(%) | 57.2 | 59.7 | 59.5 | — | 72.1 |

注)有利子負債比率=有利子負債/総資本
 注)D/Eレシオ=有利子負債/株主資本
 Note: Debt to Total Assets Ratio=(Loans Payable + CP + Bond)/Total Assets.
 Note: D/E Ratio=(Loans Payable + CP + Bond)/Shareholders' Equity.

投資指標 Per Share Data

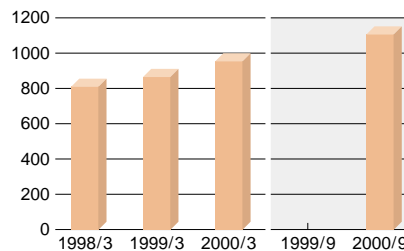
一株当たり中間(当期)純利益

Earnings per Share(EPS)



一株当たり純資産

Book Value per Share(BPS)

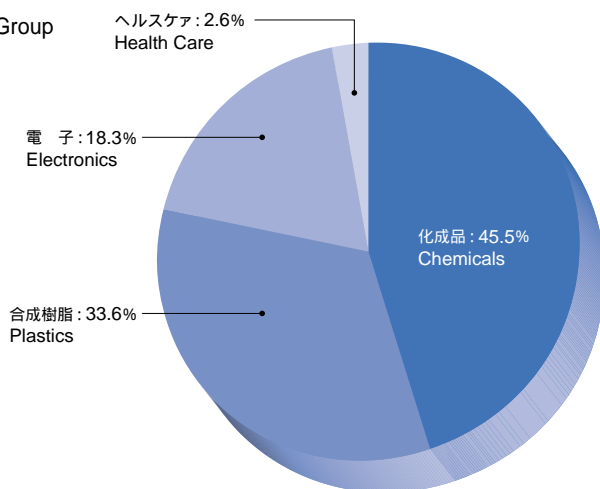


| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------------------|---------------------------|--------|--------|--------|--------|----------|
| 一株当たり中間(当期)純利益(円) | Earnings per Share(¥) | 32.39 | 23.76 | 44.25 | — | 21.21 |
| 一株当たり純資産(円) | Book Value per Share(¥) | 809.17 | 862.06 | 952.67 | — | 1,106.43 |

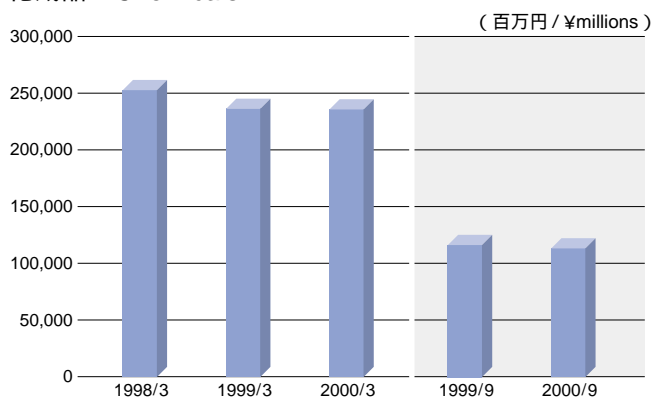
事業別売上高 Sales by Business Group

売上高の構成比 (2000/9)

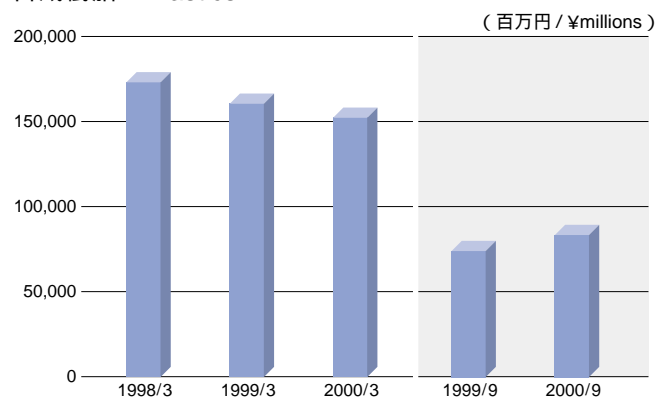
Sales Composition by Business Group



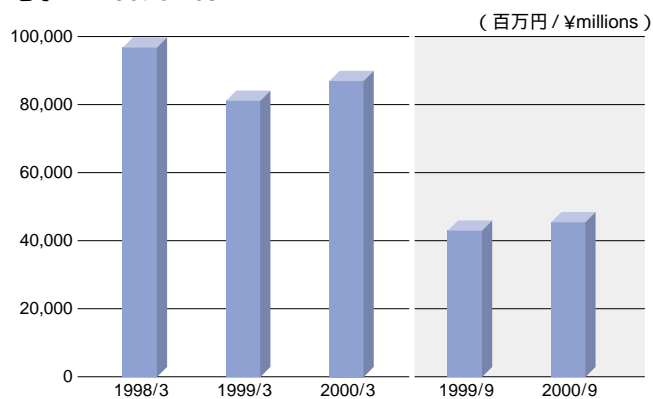
化粧品 Chemicals



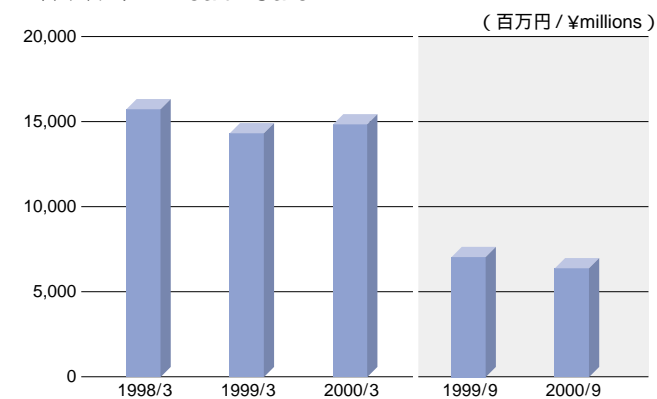
合成樹脂 Plastics



電子 Electronics



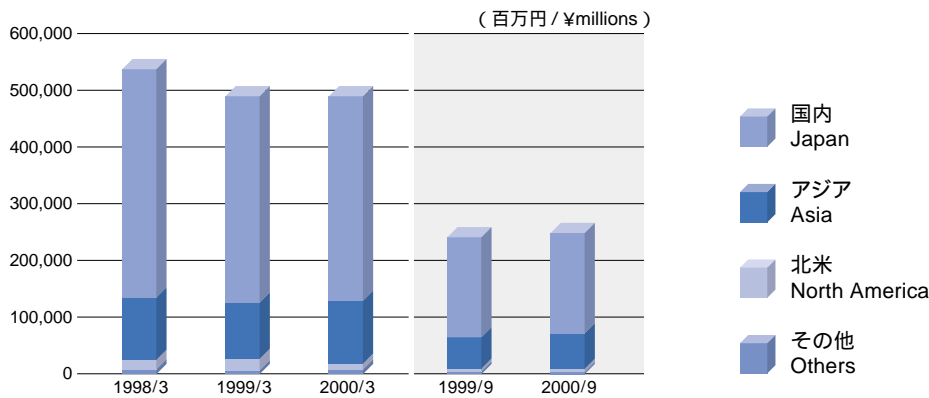
ヘルスケア Health Care



(百万円 / ¥millions / %)

| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------|-------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| 化粧品 | Chemicals | 252,610 (46.9) | 235,277 (47.9) | 235,381 (48.1) | 116,410 (48.5) | 112,932 (45.5) |
| 合成樹脂 | Plastics | 173,791 (32.3) | 160,341 (32.7) | 152,069 (31.1) | 74,094 (30.8) | 83,574 (33.6) |
| 電子 | Electronics | 96,604 (17.9) | 80,770 (16.5) | 87,296 (17.8) | 42,827 (17.8) | 45,494 (18.3) |
| ヘルスケア | Health Care | 15,749 (2.9) | 14,283 (2.9) | 14,891 (3.0) | 7,029 (2.9) | 6,359 (2.6) |
| 合計 | Total | 538,756 (100.0) | 490,672 (100.0) | 489,639 (100.0) | 240,363 (100.0) | 248,361 (100.0) |

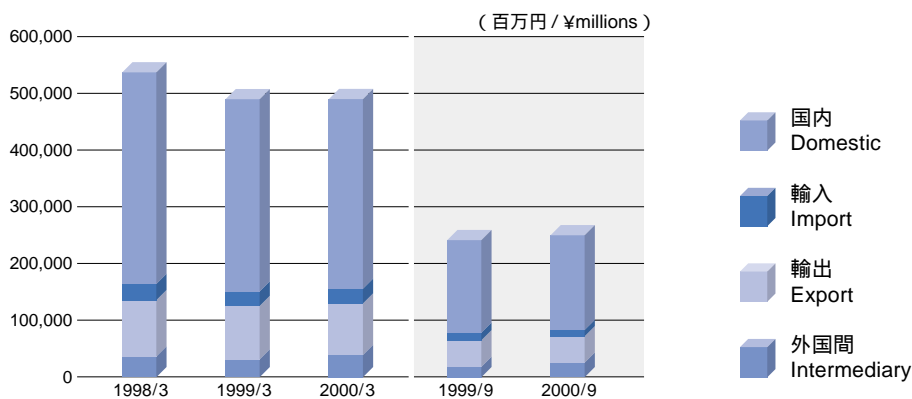
地域別売上高 Sales by Area



(百万円 / ¥millions / %)

| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-----|---------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| 国内 | Japan | 402,880 (74.8) | 365,000 (74.3) | 360,875 (73.7) | 175,759 (73.1) | 176,348 (71.0) |
| アジア | Asia | 111,689 (20.7) | 99,926 (20.4) | 110,288 (22.5) | 55,388 (23.0) | 63,848 (25.7) |
| 北米 | North America | 15,761 (2.9) | 17,524 (3.6) | 11,092 (2.3) | 5,240 (2.2) | 4,703 (1.9) |
| その他 | Others | 8,425 (1.6) | 8,219 (1.7) | 7,383 (1.5) | 3,975 (1.7) | 3,461 (1.4) |
| 合計 | Total | 538,756 (100.0) | 490,672 (100.0) | 489,639 (100.0) | 240,363 (100.0) | 248,361 (100.0) |

形態別売上高 Sales by Type of Transaction



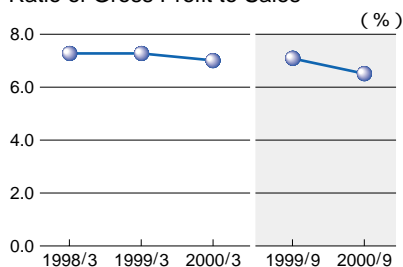
(百万円 / ¥millions / %)

| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-----|--------------|-----------------|-----------------|-----------------|-----------------|-----------------|
| 国内 | Domestic | 375,535 (69.7) | 339,281 (69.2) | 333,215 (68.1) | 162,871 (67.8) | 164,707 (66.3) |
| 輸入 | Import | 27,344 (5.1) | 25,719 (5.2) | 27,659 (5.6) | 12,887 (5.3) | 11,640 (4.7) |
| 輸出 | Export | 98,041 (18.2) | 92,248 (18.8) | 89,149 (18.2) | 45,876 (19.1) | 45,350 (18.3) |
| 外国間 | Intermediary | 37,834 (7.0) | 33,423 (6.8) | 39,614 (8.1) | 18,727 (7.8) | 26,662 (10.7) |
| 合計 | Total | 538,756 (100.0) | 490,672 (100.0) | 489,639 (100.0) | 240,363 (100.0) | 248,361 (100.0) |

収益性 Profitability

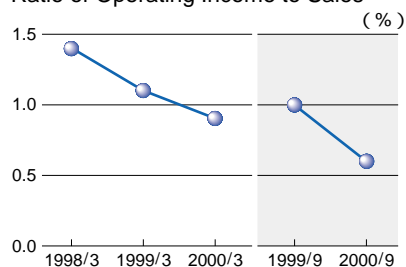
売上高総利益率

Ratio of Gross Profit to Sales



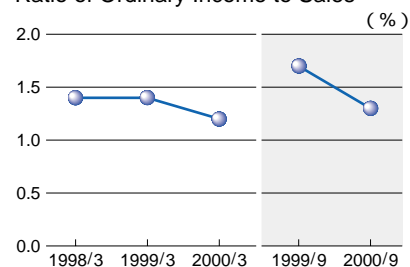
売上高営業利益率

Ratio of Operating Income to Sales



売上高経常利益率

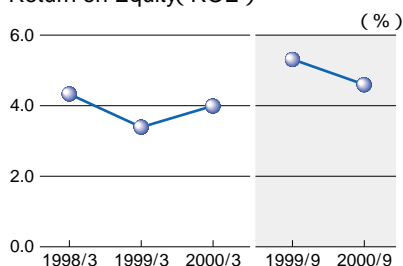
Ratio of Ordinary Income to Sales



| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------------|---------------------------------------|--------|--------|--------|--------|--------|
| 売上高総利益率(%) | Ratio of Gross Profit to Sales(%) | 7.3 | 7.3 | 7.0 | 7.1 | 6.5 |
| 売上高営業利益率(%) | Ratio of Operating Income to Sales(%) | 1.4 | 1.1 | 0.9 | 1.0 | 0.6 |
| 売上高経常利益率(%) | Ratio of Ordinary Income to Sales(%) | 1.4 | 1.4 | 1.2 | 1.7 | 1.3 |

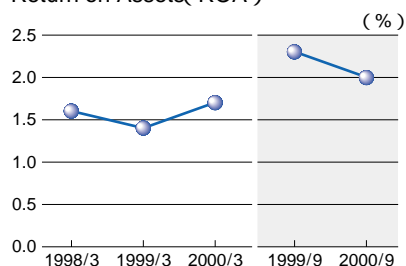
株主資本当期純利益率

Return on Equity(ROE)



総資本当期純利益率

Return on Assets(ROA)



| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|---------------|------------------------------|--------|--------|--------|--------|--------|
| 株主資本当期純利益率(%) | Return on Equity(ROE)(%) | 4.3 | 3.4 | 4.0 | 5.3 | 4.6 |
| 総資本当期純利益率(%) | Return on Assets(ROA)(%) | 1.6 | 1.4 | 1.7 | 2.3 | 2.0 |

注)2000/9は中間純利益を2倍して計算しています。

注)株主資本、総資本は期首、期末の平均値です。

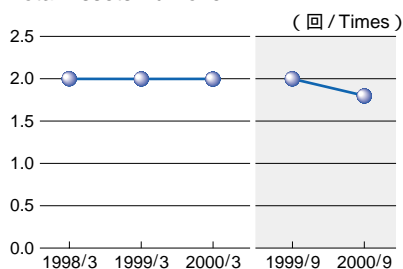
Note :In calculation of ROE and ROA at 2000/9, net income for the year assumed to be doubled.

Note :Values for net assets and total assets are avarege values at the beginning and end of the term.

効率性 Efficiency

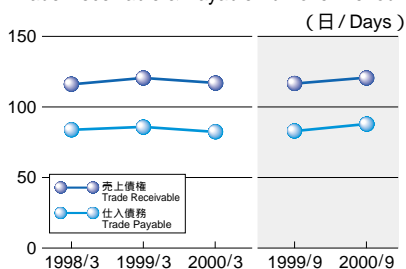
総資本回転率

Total Assets Turnover



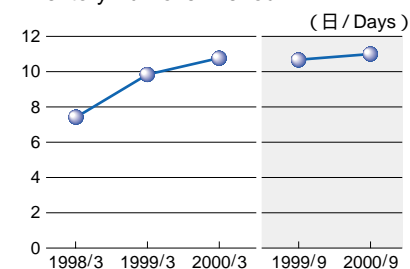
売上債権、仕入債務回転期間

Trade Receivable & Payable Turnover Period



棚卸資産回転期間

Inventory Turnover Period



| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------------|--|--------|--------|--------|--------|--------|
| 総資本回転率(回) | Total Assets Turnover(Times) | 2.0 | 2.0 | 2.0 | 2.0 | 1.8 |
| 売上債権回転期間(日) | Trade Receivable Turnover Period(Days) | 116.3 | 120.7 | 117.4 | 117.1 | 120.8 |
| 仕入債務回転期間(日) | Trade Payable Turnover Period(Days) | 84.5 | 85.9 | 82.8 | 83.7 | 87.9 |
| 棚卸資産回転期間(日) | Inventory Turnover Period(Days) | 7.4 | 9.9 | 10.8 | 10.7 | 11.0 |

注)総資本、売上債権、仕入債務、棚卸資産は期首、期末の平均値です。

注)2000/9の総資本回転率は売上高を2倍して計算しています。

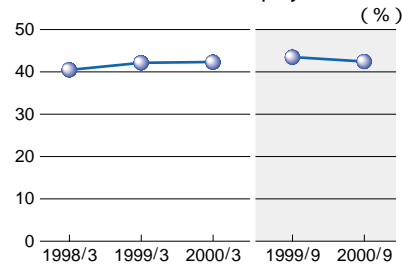
Note :Values for total assets, trade receivable, trade payable and inventory are avarege values at the beginning and end of the term.

Note :In calculation of Total Assets Turnover at 2000/9, net sales for the year assumed to be doubled.

安全性 Safety

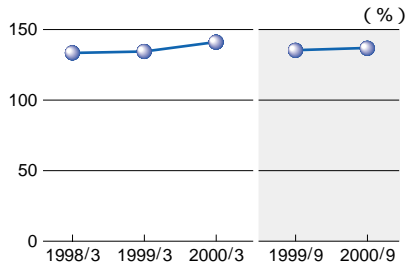
株主資本比率

Ratio of Shareholders' Equity



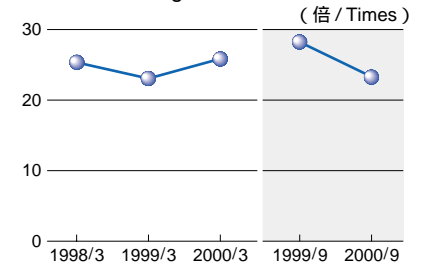
流動比率

Current Ratio



インタレスト・カバレッジ

Interest Coverage Ratio

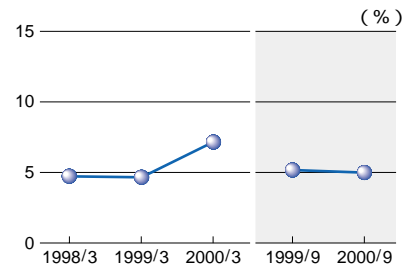


| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-----------------|----------------------------------|--------|--------|--------|--------|--------|
| 株主資本比率(%) | Ratio of Shareholders' Equity(%) | 40.6 | 42.3 | 42.4 | 43.5 | 42.5 |
| 流動比率(%) | Current Ratio(%) | 133.7 | 134.2 | 141.3 | 135.3 | 137.1 |
| インタレスト・カバレッジ(倍) | Interest Coverage Ratio(Times) | 25.5 | 23.1 | 25.8 | 28.4 | 23.4 |

注)インタレスト・カバレッジ=(営業利益+受取利息及び配当金)/支払利息
 Note: Interest Coverage=(Operating Income + Interest and Dividends Received)/Interest Expenses.

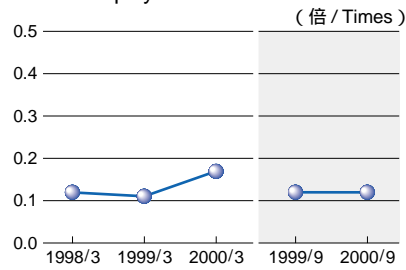
有利子負債比率

Debt to Total Assets Ratio



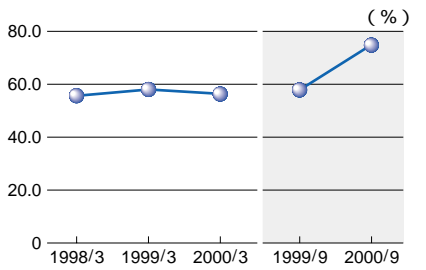
D/Eレシオ

Debt to Equity Ratio



固定比率

Fixed Assets Ratio



| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|------------|-------------------------------|--------|--------|--------|--------|--------|
| 有利子負債比率(%) | Debt to Total Assets Ratio(%) | 4.8 | 4.7 | 7.1 | 5.1 | 5.0 |
| D/Eレシオ(倍) | Debt to Equity Ratio(Times) | 0.12 | 0.11 | 0.17 | 0.12 | 0.12 |
| 固定比率(%) | Fixed Assets Ratio(%) | 56.0 | 58.0 | 56.6 | 58.0 | 74.7 |

注)有利子負債比率=有利子負債/総資本
 注)D/Eレシオ=有利子負債/株主資本
 Note: Debt to Total Assets Ratio=(Loans Payable + CP + Bond)/Total Assets.
 Note: D/E Ratio=(Loans Payable + CP + Bond)/Shareholders' Equity.

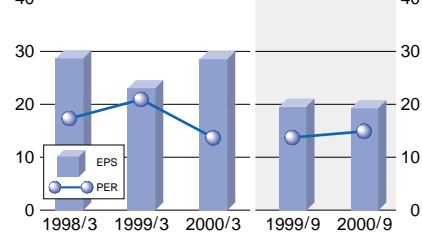
投資指標 Per Share Data

一株当たり中間(当期)純利益

Earnings per Share(EPS)

株価収益率

Price Earnings Ratio(PER)

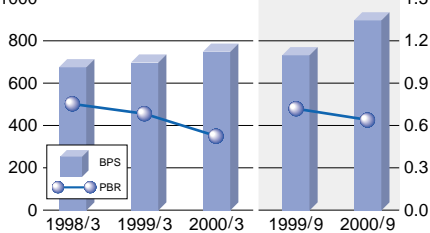


一株当たり純資産

Book Value per Share(BPS)

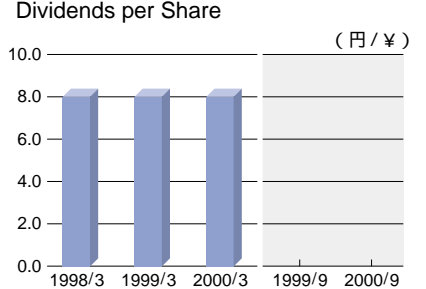
株価純資産倍率

Price Book Value Ratio(PBR)



一株当たり配当金

Dividends per Share



| | | 1998/3 | 1999/3 | 2000/3 | 1999/9 | 2000/9 |
|-------------------|---------------------------------|--------|--------|--------|--------|--------|
| 一株当たり中間(当期)純利益(円) | Earnings per Share(¥) | 28.80 | 23.11 | 28.65 | 19.17 | 19.12 |
| 株価収益率(倍) | Price Earnings Ratio(Times) | 17.68 | 20.99 | 13.79 | 13.80 | 14.91 |
| 一株当たり純資産(円) | Book Value per Share(¥) | 674.87 | 698.47 | 748.66 | 732.50 | 897.50 |
| 株価純資産倍率(倍) | Price Book Value Ratio(Times) | 0.75 | 0.69 | 0.53 | 0.72 | 0.64 |
| 一株当たり配当金(円) | Dividends per Share(¥) | 8.0 | 8.0 | 8.0 | — | — |

注)1999/9と2000/9の株価収益率は一株当りの中間純利益を2倍して計算しています。
 Note: In calculation of PER at 1999/9 and 2000/9, EPS for these years assumed to be doubled.

貸借対照表
Balance Sheet

(百万円 / ¥millions)

| | 2000/3 | 2000/9 |
|--|----------|----------|
| 資産の部 Assets | | |
| 流動資産 Current assets | 236,393 | 247,144 |
| 1.現金及び預金 Cash and time deposits | 18,451 | 16,804 |
| 2.受取手形及び売掛金 Trade notes and accounts receivable | 179,175 | 183,209 |
| 3.有価証券 Short-term Investments | 4,998 | — |
| 4.たな卸資産 Inventories | 27,824 | 30,794 |
| 5.その他 Others | 7,105 | 17,563 |
| 貸倒引当金 Allowance for doubtful accounts | 1,163 | 1,227 |
| 固定資産 Fixed assets | 80,264 | 112,102 |
| 1.有形固定資産 Property and equipment | 22,110 | 24,135 |
| 2.無形固定資産 Intangible fixed assets | 157 | 1,690 |
| 3.投資その他の資産 Investments and other assets | 57,996 | 86,276 |
| (1)投資有価証券 Investments in securities | (49,055) | (81,160) |
| (2)その他 Others | (9,104) | (5,389) |
| 貸倒引当金 Allowance for doubtful accounts | (162) | (273) |
| 資産合計 Total assets | 316,657 | 359,247 |

| | 2000/3 | 2000/9 |
|--|---------|---------|
| 負債の部 Liabilities | | |
| 流動負債 Current liabilities | 159,815 | 169,921 |
| 1.支払手形及び買掛金 Trade notes and accounts payable | 123,530 | 133,547 |
| 2.短期借入金 Short-term loans payable | 17,181 | 17,249 |
| 3.コマーシャルペーパー Commercial paper | 3,000 | — |
| 4.未払法人税等 Accrued income taxes | 1,519 | 4,704 |
| 5.その他 Others | 14,585 | 14,420 |
| 固定負債 Fixed liabilities | 15,609 | 29,344 |
| 1.社債 Bond | 7,000 | 7,000 |
| 2.長期借入金 Long-term debt | 2,500 | 2,130 |
| 3.退職給与引当金 Reserve for employees' retirement | 4,427 | — |
| 4.退職給付引当金 Reserve for employees' retirement | — | 7,617 |
| 5.役員退職慰労引当金 Reserve for directors' retirement | 1,163 | 1,282 |
| 6.その他 Others | 518 | 11,313 |
| 負債合計 Total liabilities | 175,424 | 199,266 |
| 少数株主持分 Minority interests | | |
| 少数株主持分 Minority interests | 6,394 | 4,486 |
| 資本の部 Shareholders' equity | | |
| 資本金 Capital stock | 9,699 | 9,699 |
| 資本準備金 Additional paid-in capital | 9,634 | 9,634 |
| 連結剰余金 Consolidated surplus | 115,503 | 117,192 |
| その他有価証券評価差額金 Gain on devaluation of investments in securities | — | 19,989 |
| 為替換算調整勘定 Translation adjustments | — | 1,021 |
| 自己株式 Treasury common stock, at cost | 0 | 0 |
| 資本合計 Total shareholders' equity | 134,838 | 155,494 |
| 負債、少数株主持分及び資本合計 Total liabilities, minority interests and shareholders' equity | 316,657 | 359,247 |

損益及び剰余金結合計算書 (百万円/¥millions)
Income Statement & Surplus Statement

| | 2000/3 | 2000/9 |
|---|-----------|-----------|
| 売上高 Net sales | 568,293 | 286,245 |
| 売上原価 Cost of sales | 513,006 | 257,844 |
| 売上総利益 Gross profit | 55,287 | 28,401 |
| 販売費及び一般管理費 Selling, general and administrative expenses | 47,139 | 24,203 |
| 営業利益 Operating income | 8,147 | 4,198 |
| 営業外収益 Non-operating income | 4,959 | 2,017 |
| 1.受取利息 Interests received | (731) | (275) |
| 2.受取配当金 Dividends received | (1,359) | (521) |
| 3.その他 Others | (2,869) | (1,220) |
| 営業外費用 Non-operating expenses | 3,221 | 928 |
| 1.支払利息 Interest expenses | (758) | (403) |
| 2.その他 Others | (2,463) | (524) |
| 経常利益 Ordinary income | 9,885 | 5,287 |
| 特別利益 Extraordinary gains | 604 | 5,331 |
| 1.固定資産売却益 Gain on disposal of property and equipment | (60) | (1,511) |
| 2.投資有価証券売却益 Gain on sales of investment securities | (333) | (2,820) |
| 3.退職給付信託設定益 Gain on transfer of investment securities to the pension plan | (一) | (997) |
| 4.その他 Others | (210) | (2) |
| 特別損失 Extraordinary losses | 152 | 4,620 |
| 1.退職給付会計基準変更時差異 Provision for retirement benefits | (一) | (4,394) |
| 2.その他 Others | (152) | (226) |
| 税金等調整前中間(当期)純利益 Net income before taxes | 10,337 | 5,998 |
| 法人税、住民税及び事業税 Income taxes | 3,486 | 4,659 |
| 法人税等調整額 Deferred taxes | 143 | 1,917 |
| 少数株主利益 Minority interests | 336 | 271 |
| 中間(当期)純利益 Net income | 6,371 | 2,984 |
| 連結剰余金期首残高 Consolidated surplus at beginning of year | 106,594 | 115,503 |
| 連結剰余金増加高 Increase of consolidated surplus | 5,884 | 338 |
| 1.連結会社増加に伴う剰余金増加高 Increase in retained earnings accompanying the increase in number of consolidated subsidiaries | (260) | (一) |
| 2.持分法適用会社増加に伴う剰余金増加高 Increase in retained earnings accompanying the increase in number of companies accounted for by the equity method | (885) | (一) |
| 3.過年度税効果調整額 Prior-year adjustment of deferred taxes | (4,466) | (一) |
| 4.合併による未処分利益受入額 Increase in unappropriated retained earnings by merger | (272) | (一) |
| 5.連結子会社合併による増加高 Increase in retained earnings by merger of subsidiary | (一) | (338) |
| 連結剰余金減少高 Decrease of consolidated surplus | 3,346 | 1,634 |
| 1.配当金 Cash dividends | (1,168) | (1,132) |
| 2.役員賞与 Bonuses to directors | (59) | (62) |
| 3.自己株式消却額 Retirement of common stock | (2,117) | (439) |
| 連結剰余金中間期末(期末)残高 Consolidated surplus at end of year | 115,503 | 117,192 |

キャッシュ・フロー計算書 (百万円/¥millions)
Cash Flow Statement

| | 2000/3 | 2000/9 |
|--|--------|--------|
| 営業活動によるキャッシュ・フロー Operating activities | | |
| 税金等調整前中間(当期)純利益 Net income before taxes | 10,337 | 5,998 |
| 減価償却費 Depreciation | 2,143 | 1,394 |
| 退職給与引当金の減少額 Decrease in retirement benefits | 874 | 4,669 |
| 退職給付引当金の増加額 Increase in retirement benefits | — | 7,617 |
| 受取利息及び受取配当金 Interest and dividends received | 2,090 | 796 |
| 支払利息 Interest expenses | 758 | 403 |
| 為替差益 Exchange profit | 437 | 56 |
| 有形固定資産売却損益 Gain on disposal of property and equipment | 13 | 1,459 |
| 売上債権の増加額 Increase in notes and accounts receivable | 2,657 | 774 |
| たな卸資産の増加額 Increase in inventories | 634 | 2,395 |
| 仕入債務の増加額 Increase in notes and accounts payable | 2,929 | 6,328 |
| 投資有価証券売却損益 Gain on sales of investment securities | 305 | 2,806 |
| 有価証券の評価替 Loss on devaluation of investment securities | 1,448 | 137 |
| その他 Others | 1,876 | 571 |
| 小計 Sub total | 8,728 | 9,491 |
| 利息及び配当金の受取額 Interest and dividends received by cash | 2,373 | 866 |
| 利息の支払額 Interest paid | 720 | 417 |
| 法人税等の支払額 Taxes paid | 6,768 | 1,676 |
| 営業活動によるキャッシュ・フロー Net cash provided by operating activities | 3,613 | 8,263 |
| 投資活動によるキャッシュ・フロー Investing activities | | |
| 有形固定資産の取得による支出 Purchases of property and equipment | 2,929 | 1,373 |
| 有形固定資産の売却による収入 Proceeds from sales of property and equipment | 1,272 | 453 |
| 投資有価証券の取得による支出 Purchases of investment securities | 3,168 | 5,988 |
| 投資有価証券の売却による収入 Proceeds from sales of investment securities | 1,601 | 3,917 |
| その他 Others | 615 | 1,086 |
| 投資活動によるキャッシュ・フロー Net cash used in investing activities | 2,607 | 4,077 |
| 財務活動によるキャッシュ・フロー Financing activities | | |
| 短期借入金の純減額 Decrease in short-term loans | 3,298 | 3,343 |
| 長期借入金の返済による支出 Repayment of long-term debt | 878 | 256 |
| 社債の発行による収入 Proceeds from issuance of bond | 7,000 | — |
| 自己株式の取得による支出 Expenditures for treasury stock | 2,117 | 439 |
| 配当金の支払額 Dividends paid | 1,168 | 1,132 |
| 少数株主への配当金の支払額 Dividends paid for minority stockholders | 197 | 750 |
| その他 Others | 632 | 301 |
| 財務活動によるキャッシュ・フロー Net cash used in financing activities | 28 | 5,622 |
| 現金及び現金同等物に係る換算差額 Effect of exchange rate changes on cash and cash equivalents | 418 | 190 |
| 現金及び現金同等物増減額 Net increase(decrease) in cash and cash equivalents | 559 | 1,245 |
| 現金及び現金同等物の期首残高 Cash and cash equivalents at the beginning of the year | 19,734 | 21,015 |
| 連結子会社合併に伴う現金及び現金同等物の増加額 Increase in cash and cash equivalents by merger of subsidiary | — | 680 |
| 新規連結に伴う現金及び現金同等物の増加額 Increase in cash and cash equivalents accompanying consolidation | 722 | 1,598 |
| 現金及び現金同等物の中間期末(期末)残高 Cash and cash equivalents at the end of the year | 21,015 | 22,049 |

貸借対照表
Balance Sheet

(百万円 / ¥millions)

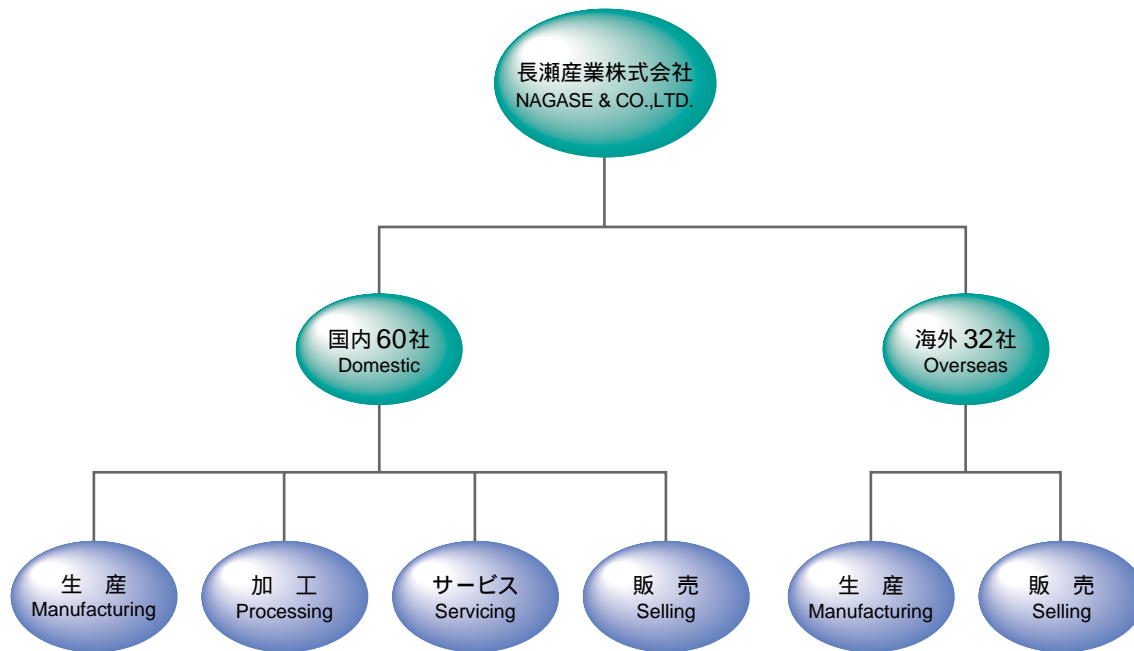
| | 2000/3 | 1999/9 | 2000/9 |
|--|----------------|----------------|----------------|
| 資産の部 Assets | | | |
| 流動資産 Current assets | 190,173 | 181,960 | 202,955 |
| 1.現金及び預金 Cash and time deposits | 4,682 | 4,597 | 3,701 |
| 2.受取手形 Trade notes receivable | 35,297 | 34,714 | 35,750 |
| 3.売掛金 Trade accounts receivable | 125,215 | 118,518 | 131,688 |
| 4.有価証券 Short-term investments | 4,998 | 5,004 | — |
| 5.商品 Inventories | 14,571 | 13,848 | 15,389 |
| 6.その他 Others | 6,282 | 6,104 | 17,406 |
| 貸倒引当金 Allowance for doubtful accounts | 873 | 827 | 980 |
| 固定資産 Fixed assets | 59,926 | 61,450 | 94,177 |
| 1.有形固定資産 Property and equipment | 9,360 | 9,446 | 8,675 |
| 2.無形固定資産 Intangible fixed assets | 77 | 98 | 71 |
| 3.投資その他の資産 Investments and other assets | 50,488 | 51,904 | 85,430 |
| (1)投資有価証券 Investments in securities | (45,283) | (46,372) | (82,159) |
| (2)その他 Others | (5,279) | (5,610) | (3,461) |
| 貸倒引当金 Allowance for doubtful accounts | (74) | (79) | (191) |
| 資産合計 Total assets | 250,099 | 243,410 | 297,132 |

| | 2000/3 | 1999/9 | 2000/9 |
|--|----------------|----------------|----------------|
| 負債の部 Liabilities | | | |
| 流動負債 Current liabilities | 134,598 | 134,532 | 147,985 |
| 1.支払手形 Trade notes payable | 5,105 | 6,519 | 5,489 |
| 2.買掛金 Trade accounts payable | 107,698 | 103,886 | 120,257 |
| 3.短期借入金 Short-term loans payable | 7,229 | 6,875 | 7,351 |
| 4.コマーシャルペーパー Commercial paper | 3,000 | 5,000 | — |
| 5.未払法人税等 Accrued income taxes | 380 | 1,614 | 3,263 |
| 6.その他 Others | 11,184 | 10,636 | 11,623 |
| 固定負債 Fixed liabilities | 9,537 | 2,908 | 23,013 |
| 1.社債 Bond | 7,000 | — | 7,000 |
| 2.長期借入金 Long-term loans debt | 500 | 500 | 500 |
| 3.退職給与引当金 Reserve for employees' retirement | 1,365 | 1,771 | — |
| 4.退職給付引当金 Reserve for employees' retirement | — | — | 4,124 |
| 5.役員退職慰労引当金 Reserve for directors' retirement | 672 | 637 | 745 |
| 6.繰延税金負債 Deferred tax liabilities | — | — | 10,643 |
| 負債合計 Total liabilities | 144,136 | 137,441 | 170,999 |
| 資本の部 Shareholders' equity | | | |
| 資本金 Capital stock | 9,699 | 9,699 | 9,699 |
| 資本準備金 Additional paid-in capital | 9,634 | 9,634 | 9,634 |
| 利益準備金 Legal reserve | 2,424 | 2,424 | 2,424 |
| その他の剰余金 Retained earnings | 84,203 | 84,209 | 85,275 |
| 1.特別償却準備金 Reserve for special depreciation | — | — | 65 |
| 2.圧縮記帳積立金 Reserve for advanced depreciation | 16 | 16 | 15 |
| 3.別途積立金 Other reserves | 76,510 | 76,510 | 78,510 |
| 4.中間(当期)未処分利益 Unappropriated retained earnings | 7,677 | 7,682 | 6,683 |
| その他有価証券評価差額金 Gain on devaluation of investments in securities | — | — | 19,097 |
| 資本合計 Total shareholders' equity | 105,963 | 105,968 | 126,132 |
| 負債及び資本合計 Total liabilities and shareholders' equity | 250,099 | 243,410 | 297,132 |

損益計算書 (百万円 / ¥millions)
Income Statement

| | 2000/3 | 1999/9 | 2000/9 |
|---|---------|---------|---------|
| 売上高 Net sales | 489,639 | 240,363 | 248,361 |
| 売上原価 Cost of sales | 455,142 | 223,320 | 232,162 |
| 売上総利益 Gross Profit | 34,496 | 17,042 | 16,198 |
| 販売費及び一般管理費 Selling, general and administrative expenses | 30,137 | 14,714 | 14,708 |
| 営業利益 Operating income | 4,359 | 2,328 | 1,490 |
| 営業外収益 Non-operating income | 4,259 | 2,312 | 2,306 |
| 1. 受取利息 Interests received | (529) | (113) | (125) |
| 2. 受取配当金 Dividends received | (1,970) | (1,419) | (1,606) |
| 3. その他 Others | (1,759) | (778) | (574) |
| 営業外費用 Non-operating expenses | 2,599 | 675 | 569 |
| 1. 支払利息 Interest expenses | (265) | (136) | (137) |
| 2. 有価証券評価損 Loss on devaluation of investment securities | (1,420) | (326) | (177) |
| 3. その他 Others | (913) | (212) | (254) |
| 経常利益 Ordinary income | 6,020 | 3,964 | 3,226 |
| 特別利益 Extraordinary gains | 264 | 258 | 5,532 |
| 1. 固定資産売却益 Gains on sales of fixed assets | (56) | (33) | (1,509) |
| 2. 投資有価証券売却益 Gain on sales of investment securities | (35) | (12) | (3,023) |
| 3. 退職給付信託設定益 Gain on transfer of investment securities to the pension plan | (—) | (—) | (997) |
| 4. その他 Others | (172) | (212) | (1) |
| 特別損失 Extraordinary losses | 93 | 12 | 4,456 |
| 1. 退職給付会計基準変更時差異 Provision for retirement benefits | (—) | (—) | (4,394) |
| 2. その他 Others | (93) | (12) | (61) |
| 税引前中間(当期)純利益 Net income before taxes | 6,190 | 4,210 | 4,302 |
| 法人税、住民税及び事業税 Income taxes | 1,874 | 1,430 | 3,364 |
| 法人税等調整額 Deferred taxes | 189 | — | 1,755 |
| 中間(当期)純利益 Net income | 4,127 | 2,780 | 2,693 |
| 前期繰越利益 Balance carried forward from the previous year | 2,514 | 2,514 | 4,430 |
| 過年度税効果調整額 Prior-year adjustment of defferd taxes | 2,868 | 2,868 | — |
| 税効果会計適用に伴う圧縮記帳積立金取崩高 Reversal of advanced depreciation caused by tax effect accounting | 12 | 12 | — |
| 合併による未処分利益受入額 Increase of unappropriated retained earnings by merger | 272 | 272 | — |
| 自己株式消却額 Retirement of common stock | 2,117 | 765 | 439 |
| 中間(当期)未処分利益 Unappropriated retained earnings | 7,677 | 7,682 | 6,683 |

グループ会社の状況 Performance of Group Companies



連結対象会社(28社) Consolidated Companies

国内会社 Domestic

(平成12年9月末時点 / For the years ended September 30, 2000)

| 生産及び加工 Manufacturing and Processing | | | | |
|---|--|--------------------|---|---|
| 社名 Company | 資本金又は出資金 Capital stock (百万円 / ¥millions) | 設立時期 Foundation | 議決権の所有割合 (%) Shares of having resolution | 事業内容 Business lines |
| 帝国化学産業(株) Teikoku Chemical Industries Co., Ltd. | 200 | 1938/06 | 84.77 | 医薬品・動物用医薬品・医薬部外品・化粧品・工業薬品・樹脂・その他化学薬品の製造並びに売買及び輸出入 Manufacturing and selling, import and export of pharmaceutical, drug for animal, medical care products, cosmetics, industrial chemicals, resins and other chemicals. |
| ナガセケムテックス(株) Nagase ChemteX Ltd. | 730 | 1970/04 | 100.00 | エポキシ樹脂を原料とした熱硬化性樹脂及び関連商品の製造販売 Manufacturing and selling of thermosetting resin based on epoxy resin and its related products. |
| 東拓工業(株) Totaku Industries, Inc. | 270 | 1952/05 | 76.25 | 合成樹脂等をもとにした産業用、家庭用ホース、フレキシブルパイプ等の製造販売 Manufacturing and selling of plastic-based industrial and home-use hose, flexible pipe, etc. |
| セツナン化成(株) Setsunan Kasei Co., Ltd. | 105 | 1966/02 | 100.00 | 合成樹脂の着色・加工 Manufacture of plastic coloring compounds. |
| ナガセ化成工業(株) Nagase Chemicals Ltd. | 1,000 | 1980/10 | 100.00 | 一般化学工業製品及び中間体の製造 Manufacturing of industrial chemical products and intermediates. |
| ナガセ電子機器サービス(株) Nagase Electronic Equipment Service Co., Ltd. | 45 | 1989/06 | 100.00 | 半導体機器等の販売及びメンテナンス Maintenance services for cryopumps and vacuum equipment. |
| ナガセ生化学工業(株) Nagase Biochemicals, Ltd. | 490 | 1977/04 | 100.00 | 酵素製剤、食品添加物、飼料添加物の製造 Manufacture of enzymes and food and feed additives. |
| 寿化成工業(株) Kotobuki Industries Co., Ltd. | 20 | 1972/11 | 85.00 (42.50) | 樹脂製品の成形、加工 Manufacture of plastic products. |

| 販売及びサービス Selling and Servicing | | | | | |
|---|--|--------------------|---|---|--|
| 社名 Company | 資本金又は出資金 Capital stock (百万円 / ¥millions) | 設立時期 Foundation | 議決権の所有割合 (%) Shares of having resolution | 事業内容 Business lines | |
| 報映産業(株) Hoei Sangyo Co., Ltd. | 250 | 1974/04 | 67.40 | 情報や映像を記録する各種メディア及び情報や映像を記録、 圧縮、加工する各種機器とシステムの販売 Sale of various recording media for information and image and various device and system for recording, compression and processing of information & image. | |
| ナガセプラスチック販売(株) Nagase Plastics Co., Ltd. | 96 | 1975/03 | 100.00 | プラスチック包装資材及び工業品、成型品、接着品、 プラスチック原料、各種機械の販売 Sale of plastic packaging material, industrial products, molded products, adhesives, plastic raw material and other various machine, etc. . | |
| 長瀬カラーケミカル(株) Nagase Colors & Chemicals Co., Ltd. | 100 | 2000/04 | 100.00 | 染料、化学工業薬品などの仕入販売及び情報提供サービス Sale and information-providing service of dystuffs, industrial chemicals. | |
| ナガセエレクトクス(株) Nagase Elex Co., Ltd. | 20 | 1979/02 | 100.00 | 合成樹脂製品及びその原料の販売 Sale of plastics and plastic raw material | |
| デルタファインケミカル(株) Delta Fine Chemical Co., Ltd. | 30 | 1995/09 | 100.00 | 塗料原料、染料、化成品等の販売 Sale of dystuffs, coating intermediates, plastics, and chemicals. | |
| ナガセ研磨機材(株) Nagase Barrel Finishing Systems Co., Ltd. | 50 | 1955/10 | 100.00 | 研磨材、研磨機械の販売 Sale of abrasive and inorganic materials | |
| ナガセ生化学品販売(株) Nagase Biochemical Sales Co., Ltd. | 30 | 1987/04 | 100.00 (13.00) | 酵素製剤、食品添加物および飼料添加物の販売 Sale of enzymes and food and feed additives | |
| ナガセ物流(株) Nagase Storage & Distribution Co., Ltd. | 401 | 1982/04 | 100.00 | 倉庫業 Warehousing | |
| 静岡長瀬(株) Shizuoka Nagase Co., Ltd. | 30 | 1972/04 | 100.00 | 染料、工業薬品の販売 Sale of dyestuffs, pigments, and chemicals for paper. | |

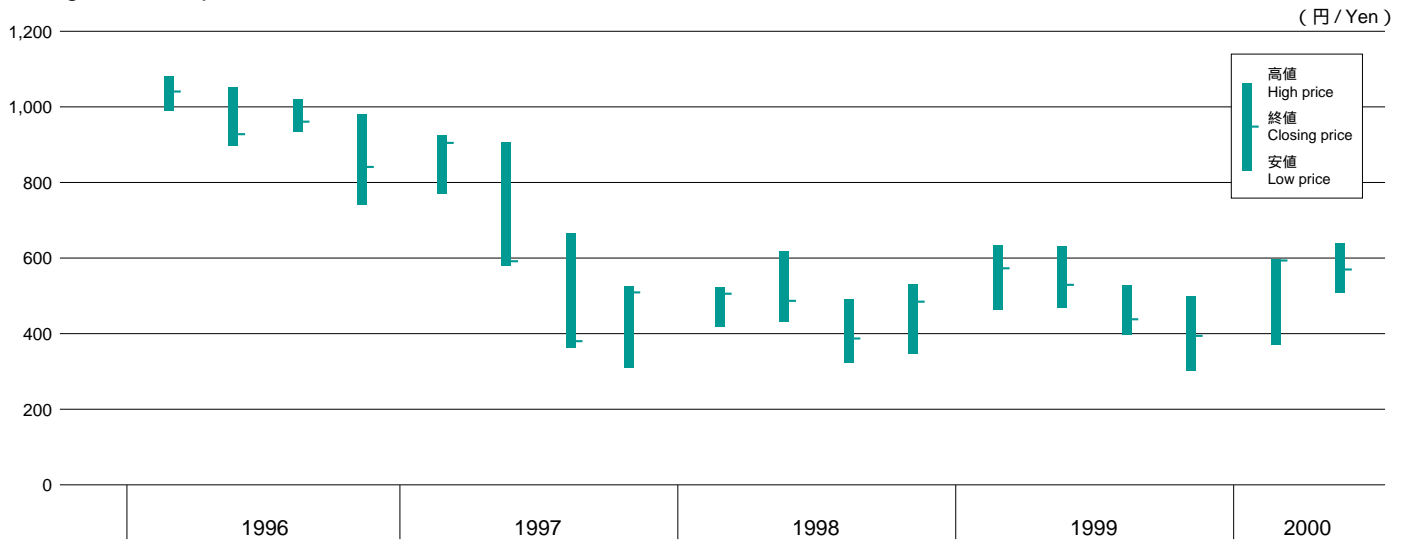
海外会社 Overseas

| 社名 Company | 資本金又は出資金 Capital stock (千通貨 / M) | 設立時期 Foundation | 議決権の所有割合 (%) Shares of having resolution | 事業内容 Business lines |
|--|--|--------------------|---|--|
| ナガセシンガポールリミテッド Nagase Singapore(Pte)Ltd. | S\$2,700 | 1975/04 | 100.00 | 輸出入、仲介貿易、市場開発、情報収集 Import & export, trading, market development, information gathering. |
| ナガセアメリカコーポレーション Nagase America Corp. | US\$1,000 | 1971/04 | 100.00 | 輸出入、仲介貿易、市場開発、情報収集 Import & export, trading, market development, information gathering. |
| 長瀬(香港)有限公司 Nagase(Hong Kong)Ltd. | HK\$3,120 | 1971/02 | 100.00 | 輸出入、仲介貿易、市場開発、情報収集 Import & export, trading, market development, information gathering. |
| ナガセヨーロッパリミテッド Nagase(Europe)Ltd. | £300 | 1998/03 | 100.00 | 輸出入、仲介貿易、市場開発、情報収集 Import & export, trading, market development, information gathering. |
| ナガセヨーロッパゲエンペーハー Nagase(Europa)GmbH | DM1,200 | 1980/04 | 100.00 (100.00) | 卸売販売業 Wholesaler |
| ナガセタイランドリミテッド Nagase(Thailand)Co., Ltd. | BAIHT87,000 | 1989/03 | 92.97 (2.21) | 輸出入、仲介貿易、市場開発、情報収集 Import & export, trading, market development, information gathering. |
| ナガセマレーシアビーエイチディ Nagase(Malaysia)Sdn. Bhd. | M\$1,500 | 1981/09 | 51.00 | 輸出入、仲介貿易、市場開発、情報収集 Import & export, trading, market development, information gathering. |
| 長華塑膠(股)有限公司 Nagase Wahlee Plastics Corp. | NT\$52,000 | 1990/12 | 60.00 (5.00) | 貿易業 Trading |
| ナガセカリフォルニアコーポレーション Nagase California Corp. | US\$300 | 1988/06 | 100.00 | 輸出入、仲介貿易、市場開発、情報収集 Import & export, trading, market development, information gathering. |
| 台湾長瀬(股)有限公司 Nagase(Taiwan)Co., Ltd. | NT\$31,000 | 1988/08 | 100.00 | 卸売販売業 Wholesaler |
| カナダモールドテクノロジーインコーポレーテッド Canada Mold Technology Inc. | C\$5,000 | 1989/03 | 53.00 | 金型製造、販売及びメンテナンス Mold making, sales and maintenance. |

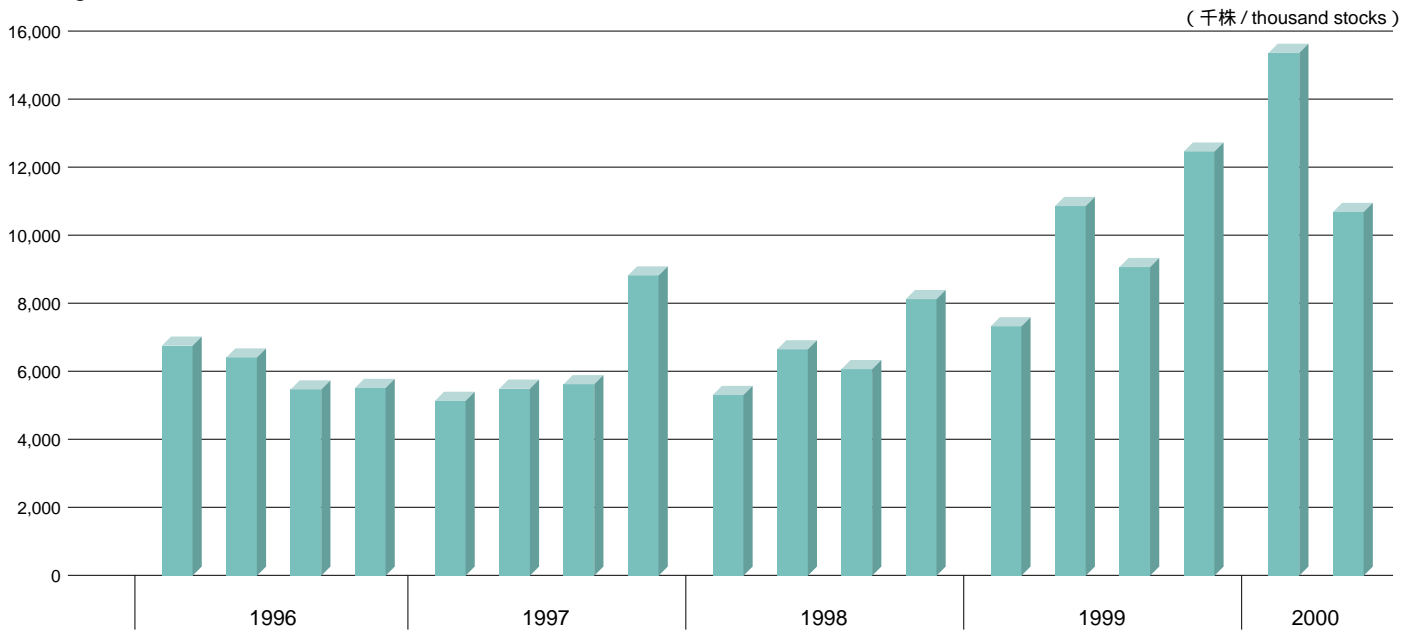
注)「議決権の所有割合」欄の(内書)は間接所有割合です。
Note) Inside of parenthesis of the box of 'shares of having resolution' right is indirect one.

株式関連 Matters relating to stocks

株価の推移 Change of stock prices



出来高の推移 Change of turnover



| 株価 Stock prices | 1996 | | | | 1997 | | | | 1998 | | | | 1999 | | | | 2000 | |
|---------------------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|-------|--------|-------|--------|--------|--------|
| 高値 High price | 1,080 | 1,050 | 1,020 | 980 | 925 | 907 | 665 | 525 | 522 | 619 | 489 | 530 | 635 | 630 | 538 | 493 | 598 | 640 |
| 安値 Low price | 990 | 897 | 935 | 740 | 770 | 580 | 363 | 308 | 417 | 430 | 323 | 345 | 462 | 470 | 394 | 352 | 370 | 508 |
| 終値 Closing price | 1,040 | 925 | 961 | 841 | 907 | 590 | 380 | 509 | 506 | 488 | 387 | 485 | 575 | 529 | 419 | 395 | 598 | 570 |
| 出来高 Turnover | 6,756 | 6,417 | 5,462 | 5,511 | 5,131 | 5,481 | 5,626 | 8,813 | 5,316 | 6,629 | 6,064 | 8,139 | 7,316 | 10,863 | 9,054 | 12,440 | 15,363 | 10,674 |

注) 上記の数値は東京証券取引所の数値に基づいています。

注) I は4～6月、II は7～9月、III は10～12月、IV は1～3月の数値を表しています。

注) 自己株式消却については、1998年度中で5,349千株(23億円)、1999年度中で4,542千株(21億円)、2000年度中(9月末迄)で1,000千株(4億円)実施いたしました。

Note: Above numeric numbers are based on the one of Tokyo Stock Exchange.

Note: I represents the figures for from April to June, II for from July to September, III for from October to December, and IV for from January to March.

Note: The erasure of treasury stocks have been executed as follows: 5,349 thousand stocks(2.3 billion yen) during FY 1998

4,542 thousand stocks(2.1 billion yen) during FY 1999 1,000 thousand stocks(0.4 billion yen) during FY 2000(from February 1 to September 30 in 2000)

会社概要

長瀬産業株式会社

本社

〒550-8668 大阪市西区新町一丁目1番17号
 〒103-8355 東京都中央区日本橋小舟町5番1号

設立

1917年12月

問合せ先

総務部

電話(03)3665-3028 FAX(03)3665-3030
 URL <http://www.nagase.co.jp>

株式名義書換代理人

住友信託銀行株式会社
 大阪市中央区北浜四丁目5番33号

株式の上場

東京証券取引所及び大阪証券取引所第一部上場(1970年8月)

株式の状況

会社が発行する株式の総数 349,109,000株
 発行済株式の総数 140,537,285株

株主数

10,075名

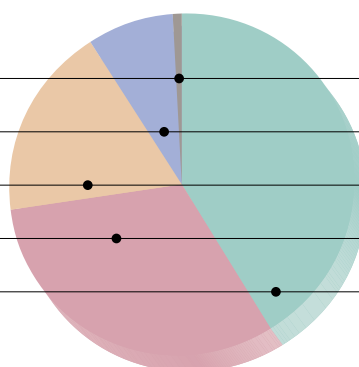
(2000年9月30日現在)

大株主

| 株主名 | 当社への出資状況 | | 当社の大株主への出資状況 | |
|--------------------------|----------|------|--------------|------|
| | 持株数 | 持株比率 | 持株数 | 持株比率 |
| | 千株 | % | 千株 | % |
| 株式会社 住友銀行 | 6,424 | 4.57 | 6,770 | 0.22 |
| 住友信託銀行株式会社 | 5,842 | 4.16 | 4,060 | 0.28 |
| 株式会社 東京三菱銀行 | 5,651 | 4.02 | 5,230 | 0.11 |
| 株式会社 東海銀行 | 4,603 | 3.28 | 5,041 | 0.22 |
| 日本生命保険相互会社 | 4,228 | 3.01 | | |
| 長瀬 洋 | 4,120 | 2.93 | | |
| ステートストリートバンクアンドトラストカンパニー | 4,107 | 2.92 | | |

所有者株式分布状況

| | | |
|-------|--------|-------------------|
| 証券会社 | 33名 | 599千株 (0.43%) |
| 外国法人等 | 92名 | 15,104千株 (10.75%) |
| その他法人 | 350名 | 24,262千株 (17.26%) |
| 個人その他 | 9,511名 | 42,231千株 (30.05%) |
| 金融機関 | 89名 | 58,339千株 (41.51%) |



| | | |
|---------------------------|-------|---------------------------------|
| Securities companies: | 33 | 599 thousand stocks (0.43%) |
| Foreign corporation, etc: | 92 | 15,104 thousand stocks (10.75%) |
| Other corporation: | 350 | 24,262 thousand stocks (17.26%) |
| Private and others: | 9,511 | 42,231 thousand stocks (30.05%) |
| Financial institutions: | 89 | 58,339 thousand stocks (41.51%) |

会計監査人

監査法人 太田昭和センチュリー

Company profile

Nagase & Co., Ltd.

Head office

〒550-8668 1-17, Shinmachi 1-Chome Nishi-ku, Osaka
 〒103-8355 5-1, Kobuncho Nihonbashi Chuo-ku, Tokyo

Foundation

December, 1917

Contact to

General Affairs Department

Tel(03)3665-3028 Fax(03)3665-3030
 URL: <http://www.nagase.co.jp>

Share transfer agent

Sumitomo Trust & Banking Co., Ltd.
 5-33, Kitahama 4-Chome Chuo-ku, Osaka

Stock listed

Listed at the first section of Tokyo and
 Osaka Stock Exchange(since August, 1970)

Stock status

Number of shares to be issued by the company : 349,109,000
 Number of issued shares : 140,537,285

Number of shareholders

10,075

(as of September 30, 2000)

Major shareholders

| Name | Investment to our company | | To our Major shareholders | |
|-------------------------------|---------------------------|--------------|---------------------------|--------------|
| | No of shares held | Special rate | No of shares held | Special rate |
| | M shares | % | M shares | % |
| Sumitomo Bank | 6,424 | 4.57 | 6,770 | 0.22 |
| Sumitomo Trust Bank | 5,842 | 4.16 | 4,060 | 0.28 |
| Tokyo Mitsubishi Bank | 5,651 | 4.02 | 5,230 | 0.11 |
| Tokai Bank | 4,603 | 3.28 | 5,041 | 0.22 |
| Nippon Life Ins. Co. | 4,228 | 3.01 | | |
| Hiroshi Nagase | 4,120 | 2.93 | | |
| State Street Bank & Trust Co. | 4,107 | 2.92 | | |

Status of proprietary stock distribution

CPA

Century Ota Showa & Co.