



August 5, 2014

To Whom It May Concern:

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Correction of figure included in the NAGASE Consolidated Financial Statements for Second Quarter of the Fiscal Year Ending March 31, 2014

Please note there was an error in one of the figures included in the Consolidated Financial Statements for the Second Quarter of the Fiscal Year Ending March 31, 2014 <Under Japanese GAAP> released by NAGASE & CO., LTD. on November 29, 2013. We apologize for any inconvenience caused. The figure has been corrected as shown below.

【Corrected documents】

Consolidated Financial Statements for Second Quarter of the Fiscal Year Ending March 31, 2014 <Under Japanese GAAP>, page14 “4.Supplementary Information, (1) Overseas Sales, Six months ended September 30, 2013(consolidated)” .

(Prior to correction)

Six months ended September 30, 2013 (consolidated)

	Notheast Asia	Southeast Asia	North America	Europe&Others	Total
I Overseas sales (Millions of yen)	<u>98,846</u>	<u>51,630</u>	<u>14,800</u>	<u>11,695</u>	176,973
II Consolidated sales (Millions of yen)					358,210
III Ratio of overseas sales to consolidated sales(%)	<u>27.6</u>	<u>14.4</u>	<u>4.1</u>	<u>3.3</u>	49.4

(Following correction)

Six months ended September 30, 2013 (consolidated)

	Notheast Asia	Southeast Asia	North America	Europe&Others	Total
I Overseas sales (Millions of yen)	<u>99,834</u>	<u>54,416</u>	<u>12,862</u>	<u>9,859</u>	176,973
II Consolidated sales (Millions of yen)					358,210
III Ratio of overseas sales to consolidated sales(%)	<u>27.9</u>	<u>15.2</u>	<u>3.6</u>	<u>2.7</u>	49.4

End