

April 11, 2003

Notice of Change to Performance Forecasts

In view of recent trends in the Company's performance, we have made the following adjustments to the yearly performance forecasts for the year to March 2003 (April 1, 2002-March 31, 2003), which were announced with the interim business results on November 19, 2002.

1. Adjustments to performance forecasts for the whole of the year to March 2003(April 1, 2002-March 31, 2003)

(1) Consolidated

(¥millions, %)

	Sales	Ordinary Income	Net Income
Previous forecast (A) (Announced November 19, 2002)	500,000	9,500	5,900
Revised forecast (B)	500,000	10,800	3,900
Change (B-A)	—	1,300	△2,000
Percentage change	—	13.7%	△33.9%
Results for previous year (year ended March 2002)	490,583	4,739	△2,097

(2) Non-consolidated

(¥millions, %)

	Sales	Ordinary Income	Net Income
Previous forecast (A) (Announced November 19, 2002)	404,000	5,700	3,400
Revised forecast (B)	417,000	6,500	1,000
Change (B-A)	13,000	800	△2,400
Percentage change	3.2%	14.0%	△70.6%
Results for previous year (year ended March 2002)	407,950	2,761	△2,361

2. Reasons for Adjustment

(1) Consolidated

Consolidated performance forecasts have been revised by the adjustment of non-consolidated performance forecasts.

(2) Non-consolidated

Overseas sales changed well in the chemical and plastic business in addition to sales of an electronic business of the display etc. having changed well. However, we correct it from the expectation of the investment valuable securities appraisal loss (Around ¥3.8 billion) which centers on the bank stocks etc. as shown above.