

November 22, 2024

To Whom It May Concern:

Company Name: NAGASE & CO., LTD.  
 Representative: Hiroyuki Ueshima,  
 Representative Director, President  
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 Tokyo (Prime Market)) Code 8012  
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### Notice Regarding the Issuance of Unsecured Bonds

NAGASE & CO., LTD. (hereinafter referred to as “NAGASE”) hereby announces that NAGASE has decided on the issuance of the 9th and 10th unsecured bonds as follows.

1. Name of the bonds	NAGASE & CO., LTD. 9th unsecured bonds (with Inter-Bond Pari Passu Clause)	NAGASE & CO., LTD. 10th unsecured bonds (with Inter-Bond Pari Passu Clause)
2. Total amount of issue	10 billion yen	10 billion yen
3. Denomination per bond	100 million yen	100 million yen
4. Interest rate	1.053% per annum	1.690% per annum
5. Issue price	100 yen per 100 yen of each bond amount	
6. Redemption price	100 yen per 100 yen of each bond amount	
7. Redemption date	November 28, 2029 (5 years)	November 28, 2034 (10 years)
8. Date of offering	November 22, 2024	
9. Closing date	November 28, 2024	
10. Method of offering	Public offering	
11. Interest payment date	May 28 and November 28 of each year	
12. Collateral / Guarantee	These bonds are not secured or guaranteed, and no assets have been retained specifically to secure the bonds.	
13. Bond underwriters	Nomura Securities Co., Ltd. Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc.	Daiwa Securities Co., Ltd. Mizuho Securities Co., Ltd. SMBC Nikko Securities Inc. Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
14. Rating	A (Rating & Investment Information, Inc.)	
15. Use of proceeds	The approximate amount of proceeds from the issuance of the above-mentioned bonds will be used to redeem part of the 6th unsecured bonds, which are scheduled to be redeemed on December 12, 2024, and the remainder will be used to redeem part of the commercial paper, which is scheduled to be redeemed on December 27, 2024.	

Disclaimer: This document is a press release for the purpose of officially announcing the issuance of the above-mentioned bonds and has not been prepared for the purpose of soliciting investment or any similar act.

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