



January 6, 2012

To Whom It May Concern

Company	NAGASE & CO., LTD. Nagase ChemteX Corporation
Inquiries	NAGASE & CO., LTD. Finance Division Public & Investor Relations Section
Telephone	03-3665-3028

NAGASE & CO., LTD./Nagase ChemteX Corporation Acquire Shares of
Engineered Materials Systems Inc.

NAGASE & CO., LTD. (Hiroshi Nagase, President) and wholly owned subsidiary Nagase ChemteX Corporation (Mitsukuni Mori, President) have acquired all outstanding shares of Engineered Materials Systems Inc. (EMS) of the United States as described below.

Details

1. Background

The Nagase Group offers customers trading, marketing, research and development, and manufacturing/processing functions across four business fields: Chemicals, Plastics, Electronics, and Life Sciences. We help customers around the world see business opportunities, providing solutions and fulfilling our role as a “Technology and Intelligence Oriented Company that Turns Wisdom into Business.”

We began a three-year business plan (“*CHANGE”II*) in April 2009, which included targets for our Electronics business, one of our core divisions. We have built a steady record of success creating a business model that combines the

functions of a trading company and a manufacturing company. Our formulated epoxy resin business with Group manufacturing company Nagase ChemteX Corporation(Nagase ChemteX) has a solid position in the Japanese market, and is growing in Europe and Asia. This has become a mainstay business that will lead us into a new stage of future global growth.

EMS, based in North America, manufactures high-value-added formulated epoxy resin adhesives, sealants, and insulating materials. The company's products are used by major corporations in inkjet printers and light fixtures, among other wide-ranging applications. EMS subsidiary Engineered Conductive Materials LLC has a promising future of strong growth. The firm manufactures and sells conductive inks for solar cells, adhesives, and sealants.

Given these facts, we believe that there are a number of synergies between EMS and the Nagase Group Electronics business due to the highly compatible nature of the respective business lines. We are confident that this acquisition will contribute to a leap forward for the Nagase Group formulated epoxy resin business, and we expect this move to be a foundation for future global expansion.

As a new member of the Nagase Group, EMS offers a production base in North America, as well as an opportunity for technological integration with Nagase ChemteX. We believe that creating high-value-added products in North America will accelerate the global expansion of our Electronics business.

2. Overview of EMS

1.	Corporate Name	Engineered Materials Systems Inc.
2.	Location	132 Johnson Drive, Delaware Ohio USA
3.	Representative	Charles M. Feeny, Chief Operation Officer
4.	Business Lines	Development, manufacture, and sales of commercial adhesives, conductive adhesives, and encapsulation materials
5.	Established	January 11, 1993

6.	Shareholders	Charles M. Feeny
		Janet Feeny
		Richard Todd Irion
7.	Employees	29
8.	Wholly Owned Subsidiary	Engineered Conductive Materials, LLC Development, manufacture, and sales of conductive inks, conductive insulation, etc.

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