



August 9, 2012

To Whom It May Concern:

Company Name: NAGASE & CO., LTD.
Address: 1-1-17 Shinmachi, Nishi-ku, Osaka City
Representative: Hiroshi Nagase,
Representative Director, President
Stock Exchange Listings:
Tokyo, Osaka (First Sections)
Code 8012
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Notice Regarding Purchase of Own Shares
(Repurchase of Own Shares Pursuant to the Articles of Incorporation
and the provisions of Article 165, Section 2 of the Corporate Law)

NAGASE & CO., LTD. (hereinafter referred to as "NAGASE") announces that its Board of Directors decided to the purchase of own shares pursuant to Article 156 of the Corporate Law of Japan as applied pursuant to Article 165, Section 3 on August 9, 2012.

1 . Reasons for repurchasing of own shares

These decisions were made to ensure that NAGASE would promote improvement of the capital efficiency, and also NAGASE would acquire the own shares for the flexible capital strategy in the future.

2 . Repurchase details

- (1) Type of shares to be repurchased : NAGASE common stock
- (2) Number of shares to be repurchased : Up to 1,800,000 shares
- (3) Total cost : Up to ¥1,800,000,000

(Reference) NAGASE's own shares holdings as of July 31, 2012

Total number of NAGASE shares issued (excluding own shares) : 128,514,483 shares

Total number of own shares : 9,893,802 shares

End