



August 9, 2012

To Whom It May Concern:

Company Name: NAGASE & CO., LTD.
Address: 1-1-17 Shinmachi, Nishi-ku, Osaka City
Representative: Hiroshi Nagase,
Representative Director, President
Stock Exchange Listings:
Tokyo, Osaka (First Sections)
Code 8012
Contact: Kazuhiro Hanba, Manager, Finance Division
Tel: +81-3-3665-3028

**Notice of Repurchase of Own Shares through
Off-Auction Own Share Repurchase Trading(ToSTNeT-3)**

NAGASE & CO., LTD. (hereinafter referred to as "NAGASE") has today (August 9, 2012) decided to implement the repurchase of own shares, pursuant to the resolutions made at the Board of Directors' meeting on August 9, 2012, according to Article 156 of the Corporation Law, and the terms of Article 165, Section 3 of the Corporation Law. Details of the method of repurchase were determined to be as follows:

1 . Repurchase method

NAGASE will place an order to purchase shares at 8:45 a.m. on August 10, 2012 through ToSTNeT-3 (Tokyo Stock Exchange Trading NeTwork System). The price for the shares in the buy-order shall be ¥913, the closing price of NAGASE's ordinary shares on the Tokyo Stock Exchange on August 9, 2012 (closing price transaction). (There will be no change to the trading method or time.) The aforementioned buy-order applies only to the time mentioned above.

2 . Repurchase details

- (1) Type of shares to be repurchased : NAGASE common stock
- (2) Number of shares to be repurchased : Up to 1,800,000 shares
- (3) Total cost : Up to ¥1,800,000,000
- (4) Announcement of own share repurchase result : The result of the share repurchase will be announced after the trading time of 8:45 a.m. on August 10, 2012.

Note 1: The number of shares to be repurchased is fixed. Depending on the market conditions, however, there is a likelihood that some or all of the shares may not be repurchased.

Note 2: Repurchase transactions will be made on the shares on sell-orders which correspond to the maximum number of shares to be repurchased.

(Reference) Details of the repurchase resolved by the Board of Directors on August 9, 2012 are as follows.

Type of shares to be repurchased : NAGASE common stock

Number of shares to be repurchased : Up to 1,800,000 shares

Total cost : Up to ¥1,800,000,000

End