



August 10, 2012

To Whom It May Concern:

Company Name: NAGASE & CO., LTD.
Address: 1-1-17 Shinmachi, Nishi-ku, Osaka City
Representative: Hiroshi Nagase,
Representative Director, President
Stock Exchange Listings:
Tokyo, Osaka (First Sections)
Code 8012
Contact: Kazuhiro Hanba, Manager, Finance Division
Tel: +81-3-3665-3028

**Notice of Results of Repurchase of Own Shares through
Off-Auction Own Share Repurchase Trading (ToSTNeT-3)**

NAGASE & CO., LTD. (hereinafter referred to as “NAGASE”) today announced that it conducted a repurchase of own shares, as announced yesterday (August 9, 2012), as follows.

1 . Reasons for repurchasing of own shares

These decisions were made to ensure that NAGASE would promote improvement of the capital efficiency, and also NAGASE would acquire the own shares for the flexible capital strategy in the future.

2 . Repurchase details

- (1) Type of shares to be repurchased : NAGASE common shares
- (2) Number of shares to be repurchased : 1,625,000 shares
- (3) Total cost : ¥1,483,625,000
- (4) Date of repurchase : August 10,2012
- (5) Method of repurchase : Through Off-Auction own share repurchase trading (ToSTNeT-3) of the Tokyo Stock Exchange

(Reference)

1 . Details of the repurchase resolved by the Board of Directors on August 9, 2012 are as follows.

Type of shares to be repurchased : NAGASE common stock

Number of shares to be repurchased : Up to 1,800,000 shares

Total cost : Up to ¥1,800,000,000

2 . Total number of own shares repurchased in accordance with the above Board of Director’s meeting resolution (As of August 10,2012)

- (1) Total number of shares repurchased : 1,625,000shares
- (2) Total amount of repurchase cost : ¥1,483,625,000

End