



August 16, 2012

To Whom It May Concern:

Company Name: NAGASE & CO., LTD.
Address: 1-1-17 Shinmachi, Nishi-ku, Osaka City
Representative: Hiroshi Nagase,
Representative Director, President
Stock Exchange Listings:
Tokyo, Osaka (First Sections)
Code 8012
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Notice Regarding Completion and Status of Repurchase of Own Shares
(Repurchase of Own Shares Pursuant to the Articles of Incorporation
and the provisions of Article 165, Section 2 of the Corporate Law)

NAGASE & CO., LTD. (hereinafter referred to as "NAGASE") today announced that it executed share repurchases in accordance with an interpretation of Article 156 of the Corporate Law as applied pursuant to Article 165, Section 3. With following acquisition, the repurchase of own shares, established at the Board of Directors' meeting on August 9, 2012, is complete. Details as follows;

- 1 . Type of shares to be repurchased : NAGASE common shares
- 2 . Number of shares to be repurchased : 175,000 shares
- 3 . Total cost : ¥165,285,400
- 4 . Period of repurchase : August 13,2012 to August 15, 2012(Contract basis)
- 5 . Method of repurchase : Purchased on the Tokyo Stock Exchange

(Reference)

- 1 . Details of the repurchase resolved by the Board of Directors on August 9, 2012 are as follows.
Type of shares to be repurchased : NAGASE common stock
Number of shares to be repurchased : Up to 1,800,000 shares
Total cost : Up to ¥1,800,000,000
- 2 . Total number of own shares repurchased in accordance with the above Board of Director's meeting resolution (As of August 15, 2012)
 - (1) Total number of shares repurchased : 1,800,000shares
 - (2) Total amount of repurchase cost : ¥1,648,910,400

End