

November 29, 2018

To Whom It May Concern:

Company Name: NAGASE & CO., LTD.
Representative: Kenji Asakura,
Representative Director, President
Stock Exchange Listings:
Tokyo (First Sections) Code 8012
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Notice Concerning Completion of Repurchase of Own Shares and Results of Repurchase of Own Shares through Off-Auction Own Share Repurchase Trading(ToSTNeT-3)

NAGASE & CO., LTD. (hereinafter referred to as “NAGASE”) today announced that it conducted a repurchase of own shares, as announced yesterday (November 28, 2018), as follows.

In addition, NAGASE announces that, with the conduct of the previously mentioned repurchase of its own shares, it has completed the acquisition of all of its own shares as authorized by the resolution of the Board of Directors on November 28, 2018.

1. Reasons for repurchasing of own shares

These decisions were made to ensure that NAGASE would promote improvement of the capital efficiency, and also NAGASE would acquire the own shares for the flexible capital strategy in the future.

2. Repurchase details

- (1) Type of shares to be repurchased : Common stock of NAGASE
- (2) Total number of shares to be repurchased : 1,200,000 shares
- (3) Total amount : ¥1,956,000,000 (¥1,630 per share)
- (4) Date of repurchase : November 29, 2018
- (5) Method of repurchase : Through Off-Auction own share repurchase trading (ToSTNeT-3) of the Tokyo
Stock Exchange

(Reference) Details of the repurchase resolved by the Board of Directors on November 28, 2018 are as follows.

Type of shares to be repurchased : Common stock of NAGASE
Total Number of shares to be repurchased : Up to 1,200,000 shares
Total amount : Up to ¥1,956,000,000

End